



15 YEARS DEVOTED  
TO THE GREATER MONTREAL  
COMMUNITY'S WELL-BEING



Foundation of Greater Montreal

[WWW.FGRTL.ORG](http://WWW.FGRTL.ORG)

**2014 ANNUAL  
REPORT**

## MISSION

The Foundation of Greater Montreal helps individuals, families, and organizations establish philanthropic funds for their selected causes in the areas of education, health, social development, arts and culture, and the environment. The FGM manages the assets of the philanthropic funds and guides donors by identifying the most pressing issues in the community and the organizations and activities that support them. It also actively promotes the development of philanthropy as an important lever for the well-being of the community in Greater Montreal.

## VISION

The Foundation of Greater Montreal contributes to the dynamism of Greater Montreal through its significant assets in philanthropic funds, its strategy, its innovative philanthropic activities, and its success in bringing together society's key players to help promote a stronger community.

## VALUES

Integrity, Commitment, Expertise, and Sustainable Development.

## CONTACT US

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# 191 FOR THE WELL-BEING OF THE COMMUNITY

## MEMBER OF COMMUNITY FOUNDATIONS OF CANADA

The Foundation of Greater Montreal is a member of the Community Foundations of Canada (CFC), an organization bringing together **191 community foundations** of varying sizes that operate across the country on a regional basis and whose collective assets total close to \$5 billion. CFC members support each other and keep each other informed about the challenges that they face and the areas that they serve.

Information : [cfc-fcc.ca](http://cfc-fcc.ca)



COMMUNITY  
FOUNDATIONS  
OF CANADA  
[all for community.](http://cfc-fcc.ca)

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# FIFTEEN YEARS OF COMMITMENT TO THE GREATER MONTREAL COMMUNITY

*Reaching a fifteenth anniversary is an important milestone for any organization. And for the Foundation of Greater Montreal, this event represents a huge achievement.*

*The creation of the FGM was the result of the combined efforts of individuals and of partnerships with major organizations in the Montreal community, such as Centraide of Greater Montreal, the YMCAs of Québec, the Jewish Community Foundation, the J. W. McConnell Family Foundation, the Red Feather Foundation, and the Lucie and André Chagnon Foundation. Many of these organizations have made financial contributions by creating a philanthropic fund at the FGM.*

*Today, the assets managed by the FGM Investment Fund amount to \$177 million, and to date more than \$16 million has been distributed in grants to more than 1,000 community organizations. As the foundation continues to grow, it provides financial support, year after year, to organizations that support student retention, community art, assistance to homeless people, the fight against bullying and violence, food security, community gardens, and other causes.*



Photo : Sylvain Légaré

*The FGM has become what it is today thanks to the constant commitment of the volunteer members of the board of directors and its committees over the last fifteen years. Chief among them are the successive chairs of the board of directors – Irene Nattel, Pierre Brunet, Alex Paterson, and the late Marcel Côté – and all the others who have sat as board members since the beginning. They have built a citizen organization, an independent force capable of taking action on issues that affect the well-being of Montrealers. These are our mission, our history, and our challenges, and I hope that you will join us to build the FGM's success into a valuable legacy for the entire Greater Montreal community.*

A handwritten signature in black ink, appearing to read 'Richard W. Pound', written over a thin horizontal line.

**Richard W. Pound**



## BOARD OF DIRECTORS



Photo : Hugo B. Lefort

*In the first row, left to right:* **J. GILLES NOLET**, Vice-chair of the FGM board, Professional coach, Groupe Pauzé; **AÍDA KAMAR**, President and Executive Director, Vision Diversité; **ALICE HERSCOVITCH**, Executive Director, Montreal Holocaust Memorial Centre ; **MONIQUE JÉRÔME-FORGET**, Special Advisor, Osler, Hoskin & Harcourt.

*In the second row, left to right:* **RICHARD W. POUND**, Chair of the FGM board, Senior counsel, Stikeman Elliott; **MICHAEL NOVAK**, Consultant; **JEAN CAMERLAIN**, Executive vice-president and COO, Centraide of Greater Montreal; **DANIELLE SAUVAGE**, Manager in the cultural sector; **KIM THOMASSIN**, Secretary of the FGM board, Managing Partner, McCarthy Tétrault; **KARIM SALABI**, Partner Ascendis Consulting.

*In the third row, left to right:* **NORMAND GRÉGOIRE**, Former Vice-president, Investments, Lucie and André Chagnon Foundation; **JEAN-FRANÇOIS DE GRANDPRÉ**, Retired judge, Superior Court of Quebec; **ROLAND LESCURE**, Senior Vice-president and Chief Investment Officer, Caisse de dépôt et placement du Québec; **JEAN-GUY GOURDEAU**, Treasurer of the FGM board , President and CEO, Montreal General Hospital Foundation.

*Not pictured:* **geneviève bich**, Vice-president, Human Resources, Métro inc.; **MONETTE MALEWSKI**, President and CEO, Groupe M Bacal ; **DEBORAH SHANNON TRUDEAU**, Vice-president, International Business and Licensing, Trudeau Corporation; **SAM SCALIA**, Founder and President, Samcon Inc.

### *Outgoing members (May 2014)*

**PIERRE COMTOIS** and **TIM BROADHEAD**



*New member (May 2014) :*  
**KARIM SALABI**

## REPORT OF THE BOARD

During 2014, the board of directors held eight meetings to respond to the foundation's accelerated development. In addition to adopting the activity plan, budgetary estimates, and the year's financial statements, the board approved implementation of integrated management systems at the FGM and a project to give online access to philanthropic fund statements. On the governance level, the board proceeded with a complete review of its general regulations and code of ethics, as well as formulating internal by-laws. The board also updated the community grants program and approved the funding of more than 70 projects. Finally, it adopted a fund-development plan based on partnerships, as well as new investment and distribution policies.

I would like to thank all members of the board, who, again this year, showed their full commitment to the development of the foundation. Finally, I extend my warmest gratitude to board members Pierre Comtois and Tim Broadhead, whose terms ended in 2014.

A handwritten signature in black ink, appearing to read "Richard W. Pound".

**Richard W. Pound**

## A WORD FROM THE PRESIDENT-CEO



Photo : Sylvain Légaré

## A PLAN TO BUILD AN FGM TO MEASURE UP TO THE ISSUES OF GREATER MONTREAL

*This annual report describes the main achievements of the Foundation of Greater Montreal during the first year of its strategic plan which lead up to major events celebrating the 375th anniversary of Montreal in 2017. The plan has three main targets: significant growth of the philanthropic funds, active involvement in the community, and constant improvement in effectiveness and action. It is thanks to the commitment of the entire Board of Directors and our employees that the accomplishments in 2014 are impressive: donations to the FGM surpassed \$6 million, and the assets in the investment fund grew by more than \$20 million. Grants distributed increased by 43%, to just over \$4 million. This financial support went to assist numerous causes, including fighting homelessness, initiatives to counter dropping out of school, better access to culture etc.*

*Our involvement in the community was greatly enhanced. For the first time, the FGM integrated a section of multi-year grants for structural projects linked to the 2017 celebrations. Furthermore, the Foundation's presence in the community expanded thanks to its participation in numerous forums, particularly during National Philanthropy Day on November 13, when more than 400 people responded to our appeal.*

*These more visible accomplishments, however, were due to the immense amount of work done internally and behind the scenes with regard to organizational consolidation and development: new communications plan, updating of the investments and distribution policies, new administrative rules, implementation and integration of computers and software, formulation of online access to fund statements and grant applications, and more. Our strategic objective is to build a community organization that forms a bridge between donors and the pressing issues in Greater Montreal, and a foundation that encourages and supports the initiatives necessary for the well-being of the community.*

A handwritten signature in black ink that reads "Yvan Gauthier".

**Yvan Gauthier**

## THE FGM STAFF



Photo : Mario Faubert

*(Left to right)*

**HÉLÈNE LATREILLE**

Director of Major Gifts, Planned Giving,  
and Corporate Partnerships

**DIANE BERTRAND**

Director of Programs and Grants

**FABIOLA EXISTE**

Accounting Officer

**YVAN GAUTHIER**

President and CEO

**SIMON FALARDEAU**

Director of Communications

**LORRAINE BRISCOE, CPA, CA**

Finance and Accounting Analyst

**LINA ROSS**

Assistant to the CEO and Secretary

**MICHÈLE DEMERS, CPA, CA**

Director of Administration and Finance

**ALINE BOURCIER**

Administrative Officer, Operational Support

**A BRIEF HISTORY OF THE FGM**

**2001**

*Creation of  
the first FGM  
fund by  
Centraide.*





# GROWTH OF THE PHILANTHROPIC FUNDS

## 2014 HIGHLIGHTS

### GROWTH OF \$20.5 MILLION IN 2014!

The assets of the Foundation of Greater Montreal Investment Fund (FGMIF) reached \$177.5 million in 2014. This is an increase of \$20.5 million over the assets of the preceding year. This growth is the result of net investment revenues of \$8.1 million, a net contribution of \$7.1 million, and an increase in unrealized investment appreciation of \$5.3 million.

**441 FUNDS ▶ \$177.5 MILLION**

AT DEC. 31, 2014 • TOTAL NET ASSETS

PERFORMANCE OF THE FGM INVESTMENT FUND IN 2014

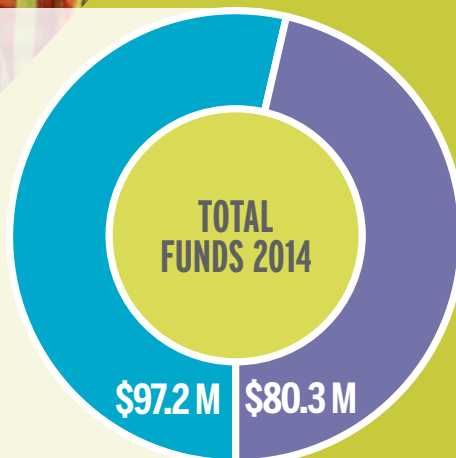
**8,4 %**

GRANTS IN 2014

**\$4.1 MILLION**

**319**

CHARITABLE ORGANIZATIONS

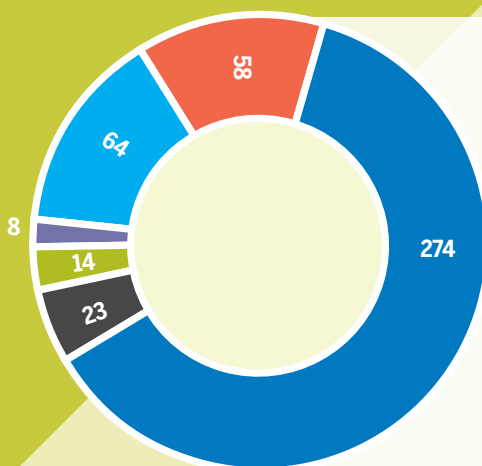
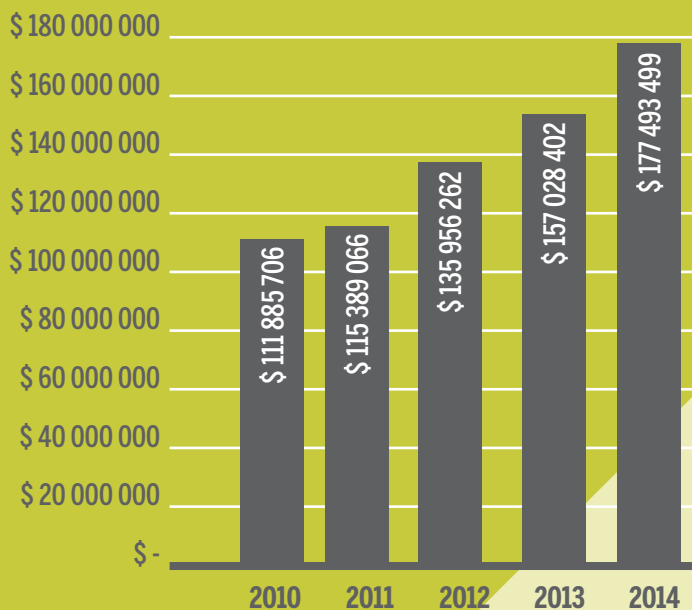


178 263  
MANAGED FUNDS ENDOWMENT FUNDS



# THE FGMIF HAS GROWN CONTINUOUSLY OVER THE LAST FIVE YEARS

## GROWTH OF FUNDS



## NUMBER OF FUNDS PER SECTOR

SECTOR	NUMBER OF FUNDS	%
ARTS AND CULTURE	274	63
SOCIAL DEVELOPMENT	23	5
EDUCATION	14	3
ENVIRONMENT	8	2
MULTI-SECTOR	64	14
HEALTH	58	13
TOTAL	441	100

# REPORT OF THE INVESTMENT COMMITTEE

In November 2014, upon recommendation of the Investment Committee, the board of directors approved a new investment policy. This policy was reviewed with the collaboration of an actuarial firm specializing in asset management and chosen through a call for tenders. The revised policy will ensure greater diversification of our portfolio and slightly higher performance prospects while maintaining an acceptable level of risk. Thus, our portfolio should enable us to respect the financial obligations set out in our new distribution policy.

We also hired an actuarial firm (the one that reviewed our investment policy) to report quarterly on our performance and that of our managers.

Following the recommendations of the Canadian Task Force on Social Finance, which encourages foundations to invest at least 10% of their capital in instruments connected to their mission by 2020, the FGM decided to start by placing 5% of its funds in socially responsible investments. As a result, a new portfolio manager was mandated to administer this category of assets.

As we know, the Investment Committee is a standing committee of the board of directors. It is composed of experienced financial professionals who have chosen to contribute to the well-being of their community. The committee's mandate is to oversee all aspects of the FGM's investment practices, in order to generate the revenues that the Foundation of Greater Montreal needs to fulfil its mission.

To this effect, the Investment Committee:

- Recommends an investment policy to the board of directors and oversees its application
- Evaluates and recommends investment fund managers and trustees
- Oversees compliance with the norms for distribution of the assets
- Submits a quarterly report to the board on the management of the Foundation of Greater Montreal Investment Fund (FGMIF)

The FGMIF's assets reached \$177.5 million in 2014. This is an increase of \$20.5 million compared to assets in the previous year. This increase is the result of net investment revenues of \$8.1 million, a net contribution of \$7.1 million, and an increase in unrealized investment appreciation of \$5.3 million.

In 2013, the FGM had the best performance in its history: 14.4%. In 2014, performance fell back to more modest, but nevertheless acceptable, proportions. Net performance in 2014 stood at 8.4%, whereas the average for the last three years stood at 10.6%.

I would like to thank all members who participated very actively in work of the committee, which held nine meetings over the last year.

### **NORMAND GRÉGOIRE**

Chair, Investment Committee  
Former Vice-president, Investments,  
Lucie and André Chagnon Foundation

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### **MEMBERS**

**W. JOHN GALLOP**, honorary FGM board member; Former Manager, 3Macs

**JEAN-GUY GOURDEAU**, member of the board and treasurer of the FGM; President and CEO, Montreal General Hospital Foundation

**ROLAND LESCURE**, FGM board member; Senior Vice-president and Chief Investment Officer, Caisse de dépôt et placement du Québec

**MICHAEL NOVAK**, FGM board member; consultant

**KENNY TANG**, Senior Director, Compliance, Intact Financial Corporation

### **OUTGOING MEMBER (MAY 2014)**

**GILLES ÉMOND**, Former treasurer of the FGM board



Photo : Sylvain Légaré

A BRIEF HISTORY OF THE FGM

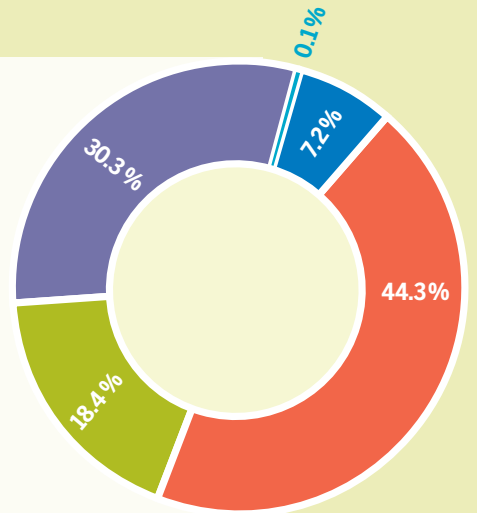
1999

The Foundation of Greater Montreal was created in 1999. The founders' objective was to make the FGM a distinct organization by creating and managing endowment funds that would be preserved in perpetuity to benefit the Greater Montreal community.

ALLOCATION OF INVESTMENT FUND ASSETS

<b>FIXED-INCOME SECURITIES</b>	<b>44.3 %</b>
<b>FOREIGN SHARES</b>	<b>30.3 %</b>
<b>CANADIAN SHARES</b>	<b>18.1 %</b>
<b>SHORT-TERM SECURITIES</b>	<b>7.2 %</b>
<b>ALTERNATIVE INVESTMENTS</b>	<b>0.1 %</b>

TOTAL NET ASSETS OF THE FGMIF:  
**\$177.5 MILLION**



THE ROLE OF THE FGMIF

The FGM Investment Fund was created in 2004. Its objective is to generate greater revenue by pooling assets. The FGMIF's orientations are guided by the foundation's investment policy, and its legal framework is subject to the Autorité des marchés financiers (AMF). The rules of the AMF provide guidelines for the obligations of the investment fund manager while taking account of the fund's specificities, such as the obligation of accountability to fund holders (financial statements, portfolio performance, etc.). Finally, governance of the FGMIF is subject to the rules and oversight of the FGM board of directors and its Investment Committee.

## GROWTH OF FUNDS

### FUNDS IN 2014

#### FGM ENDOWMENT FUNDS

##### COMMUNITY FUNDS (without restrictions)

Donors rely on the FGM to determine the regional priorities and distribute grants through its Community Grants Program.

##### FIELD-OF-INTEREST FUNDS

Donors select a particular area of need (health, arts and culture, education, social development, environment) and allow the FGM to identify the recipient organizations. The grants drawn from field-of-interest funds are distributed via the Community Grants Program.

##### DESIGNATED FUNDS

Donors designate the organization(s) that will benefit from the revenues generated by the funds each year.

##### DONOR-ADVISED FUNDS

Each year, donors recommend to the FGM the areas or organizations that will receive revenues generated by the funds.

##### ORGANIZATIONAL ENDOWMENT FUNDS

These are funds created by the recipient organization into which the revenues collected through the organization's fundraising activities are deposited. Participants in the Mécénat Placements Culture Program and Placements Sports Program create this type of fund.

#### MANAGED FUNDS

##### ORGANIZATIONAL MANAGED FUNDS

Charitable organizations and foundations may entrust the FGM with the long-term management of their endowment funds while remaining the owners of the funds and controlling the distribution of the revenues generated by them.

*Through a wide range of donation types (cash donation, donation of shares, deferred bequest, etc.) and the creation of funds, the Foundation of Greater Montreal brings flexibility and ease to philanthropy. It guides donors in the creation of charitable endowments whose revenues are distributed annually based on fund type. The FGM also builds strong bonds with organizations that entrust it with management of their funds.*

##### A BRIEF HISTORY OF THE FGM

## 2006

*In 2006, an anonymous donor makes a gift of \$24 million to the FGM.*



## A NEW PHILANTHROPY

### DR. FRANCINE VEILLEUX, NEUROLOGIST Creator of the Fonds Fondation Francine Veilleux

“I first did research on funds before choosing the Foundation of Greater Montreal to create mine. The advantage of the FGM is that it offers flexibility both for bequests and for active funds, while offering the possibility to designate my endowment according to my wishes. The administrative costs are reasonable, so that the money can really be allocated to the cause that I want to support. The foundation also makes it possible to ensure that a cause will receive lasting support by distributing money to organizations that, even if they change over time, will respect the essence of the objective chosen. For me, what was intended to be a bequest turned out in the end to reveal an opening to the world of philanthropy.”

Through the fund bearing her name, Dr. Veilleux hopes to support charitable organizations that offer outdoor sports activities to young people and those that offer services essential to physical and mental development.



Michael Novak is accompanied by Yvan Gauthier, president and CEO of the FGM (left) and Richard W. Pound, Chair of the Foundation's board (right). (photo: Hugo B. Lefort)

## GIFT OF \$2.6 MILLION TO THE FGM

Michael Novak contributed \$2,634,703 to the Michael Novak Fund, a donor-advised fund of the FGM created in 2011. The revenues generated by this perpetual fund are handed out annually to community organizations in the region according to the donor's recommendations.

Involved with the foundation for a number of years, Mr. Novak has sat on the board of directors since 2011 and has been active on various committees. “Beyond my volunteer engagement, I was planning to confirm my support for the foundation with a substantial donation,” he notes. “I appreciate the model of community foundations, which encourages philanthropy by and for the community while ensuring the sustainable support so essential to local organizations. The FGM is still young, and I am certain that it has only scratched the surface of what it can accomplish to generate more solidarity, mutual assistance, and opportunities to improve people's quality of life.”

### NEW FUNDS IN 2014

# IN 2014, ORGANIZATIONS AND INDIVIDUALS CREATED 37 NEW FUNDS THROUGH THE FGM

There are many ways to create a philanthropic fund at the FGM (cash donation, gifts in kind, donation of shares, deferred bequest, life insurance policies etc.). The FGM guides donors in the creation of charitable endowments whose revenues are distributed annually based on fund type. The FGM also builds strong bonds with non-profit organizations and private foundations that entrust it with the management of their funds.

#### PHILANTHROPIC FUNDS CREATED IN 2014

##### **FONDS FONDATION ACADEMIE DU TRÉSOR**

Education sector

##### **FONDS PAUL-ANDRÉ FORTIER ET DENIS LAVOIE**

Arts and culture sector

##### **FONDS JOSÉE COALLIER**

Multi-sector

##### **FONDS DIVERSITÉ SEXUELLE**

##### **-LAURENT MCCUTCHEON**

Social development sector

##### **COREY FAZEL MSA FOUNDATION FUND**

Health sector

##### **FONDS FONDATION JUNE HÉBERT**

Education sector

##### **LUCIE PETREILLI AND PAUL LUTFY FAMILY FUND**

Multi-sector

##### **FONDS FONDATION FRANCINE VEILLEUX**

Social development sector

##### **FONDS CLAUDE LEMIRE**

Multi-sector

##### **FONDS ANONYME (1)**

Education sector

#### PHILANTHROPIC FUNDS CREATED IN 2014 IN THE MÉCÉNAT PLACEMENTS CULTURE PROGRAM

##### **FONDS FONDATION MAISON THÉÂTRE**

##### **FONDS DANSE DANSE**

##### **FONDS BW MUSIQUE**

##### **CENTAUR FOUNDATION FOR THE PERFORMING ARTS FUND**

##### **FONDS FERNAND NAULT**

#### PHILANTHROPIC MANAGED FUNDS :

##### **FONDS FONDATION DU MUSÉE D'ART CONTEMPORAIN DE MONTRÉAL**

##### **FONDS THÉÂTRE DU TANDEM**

##### **FONDS PHILHARMONIE JEUNESSE DE MONTRÉAL**

##### **FONDS AUTOUR DE LA FLÛTE**

##### **FONDS CHORALE DONOVAN INC. (CHŒUR ANIMA MUSICA)**

##### **FONDS SOCIÉTÉ ARTS ET CULTURE DE SAINT-PLACIDE**

##### **FONDS ENSEMBLE MUSICA ORBIUM**

#### PHILANTHROPIC FUNDS CREATED IN 2014 IN THE PLACEMENTS SPORTS PROGRAM

##### **FONDS FÉDÉRATION DE TIR DU QUÉBEC**

##### **FONDS FOOTBALL QUÉBEC**

##### **FONDS RUGBY QUÉBEC**

##### **FONDS FÉDÉRATION QUÉBÉCOISE DE CANOË-KAYAK D'EAU VIVE**

##### **FONDS TRIATHLON QUÉBEC**

##### **FONDS FÉDÉRATION ESCRIME DU QUÉBEC**

##### **FONDS CURLING QUÉBEC**

##### **FONDS FÉDÉRATION DE TENNIS DE TABLE DU QUÉBEC**

##### **FONDS FÉDÉRATION DE CHEERLEADING DU QUÉBEC**

##### **FONDS FÉDÉRATION DE SOCCER DU QUÉBEC**

##### **FONDS FÉDÉRATION QUÉBÉCOISE D'ULTIMATE FRISBEE**

##### **FONDS FÉDÉRATION QUÉBÉCOISE DE LA MONTAGNE ET DE L'ESCALADE**

##### **FONDS DE PATINAGE QUÉBEC**

##### **FONDS DE LA FÉDÉRATION DE TIR À L'ARC DU QUÉBEC**

##### **FONDS DE LA FÉDÉRATION BASEBALL QUÉBEC**

## MÉCÉNAT PLACEMENTS CULTURE PROGRAM

Launched in 2005, the Mécénat Placements Culture program is administered by the Conseil des arts et des lettres du Québec (CALQ). The program encourages organizations to develop ways to diversify their funding sources and invest a portion of the revenues collected through fundraising to assure their autonomy and financial security. The CALQ offers a matching donation program for financial support provided in the form of donations and contributions to non-profit organizations in the cultural and communications sectors by individual and private corporate donors, foundations and other charitable organizations registered in Quebec. The program benefits the clientele of the Ministère de la Culture et des Communications du Québec, Société de développement des entreprises culturelles, Bibliothèque et Archives nationales du Québec, and the CALQ. The program stipulates that the funds be created at Quebec community foundation.

**FGM FUNDS PARTICIPATING  
IN THIS PROGRAM RECEIVED CALQ  
CONTRIBUTIONS TOTALING \$ 2,477,380  
IN 2014.**

### PHILANTHROPIC FUNDS CREATED IN 2014 IN THE MÉCÉNAT PLACEMENTS CULTURE PROGRAM

**FONDS FONDATION DU MUSÉE D'ART  
CONTEMPORAIN DE MONTRÉAL**

**FONDS FONDATION MAISON THÉÂTRE**

**FONDS DANSE DANSE**

**FONDS THÉÂTRE DU TANDEM**

**FONDS BW MUSIQUE**

**CENTAUR FOUNDATION FOR THE  
PERFORMING ARTS FUND**

**FONDS PHILHARMONIE JEUNESSE DE MONTRÉAL**

**FONDS AUTOUR DE LA FLûTE**

**FONDS FERNAND NAULT**

**FONDS CHORALE DONOVAN INC.  
(CHŒUR ANIMA MUSICA)**

**FONDS SOCIÉTÉ ARTS ET CULTURE  
DE SAINT-PLACIDE**

**FONDS ENSEMBLE MUSICA ORBIUM**

### A BRIEF HISTORY OF THE FGM

## 2005

*Partnership with Mécénat Placements  
Culture Launch of the governmental  
Mécénat Placements Culture program,  
in partnership with the Community  
Foundations of Quebec.*



**THREE PROGRAMS TO PROMOTE PHILANTHROPY**

**CANADIAN HERITAGE**

.....

Through the Endowment Incentives component of the Canada Cultural Investment Fund, the Department of Canadian Heritage is aiming to encourage private donors to contribute to endowment funds for not-for-profit professional arts organizations to enable them to reach their artistic production goals and ensure their long-term stability. This component invites active involvement from the private sector in the cultural affairs of the community by providing matching funds of up to one dollar for every dollar raised from private donors to create endowment funds or to increase existing ones.

**IN 2014, CONTRIBUTIONS TO FUNDS BENEFITING FROM THE CANADIAN HERITAGE PROGRAM AMOUNTED TO \$594,913.**



**A BRIEF HISTORY OF THE FGM**

**2008**

**THE COMMUNITY FOUNDATIONS IN MONTREAL**

*The FGM hosts the congress of the Community Foundations of Canada.*



## PLACEMENTS SPORTS

In 2012, SPORTS QUÉBEC, a corporation whose mission is to promote and defend the interests of the sports community, launched Placement Sports, a matching donation program for sport federations in Quebec. The program is financed by the Ministère de l'Éducation, du Loisir et du Sport. When sports federations receive donations through their fundraising campaigns, the Placements Sports Program enhances the donations based on the volume of requests. The program's objective is to increase the financial resources of sports federations that promote the development of sports in Quebec. A portion of the funds collected goes back to the federations to cover their immediate financial needs, while the balance is invested in an endowment fund to ensure the long-term financial health of the federations. The Foundation of Greater Montreal has been managed with the ownership and management of these endowment funds.

**IN 2014, CONTRIBUTIONS TO PLACEMENTS SPORTS PROGRAM FUNDS AMOUNTED TO \$1,099,489.**

### PHILANTHROPIC FUNDS CREATED IN 2014 IN THE PLACEMENTS SPORTS PROGRAM

**FONDS FÉDÉRATION DE TIR DU QUÉBEC**

**FONDS FOOTBALL QUÉBEC**

**FONDS RUGBY QUÉBEC**

**FONDS FÉDÉRATION QUÉBÉCOISE DE CANOË-KAYAK D'EAU VIVE**

**FONDS TRIATHLON QUÉBEC**

**FONDS FÉDÉRATION ESCRIME DU QUÉBEC**

**FONDS CURLING QUÉBEC**

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**FONDS FÉDÉRATION DE SOCCER DU QUÉBEC**

**FONDS FÉDÉRATION QUÉBÉCOISE D'ULTIMATE FRISBEE**

**FONDS FÉDÉRATION QUÉBÉCOISE DE LA MONTAGNE ET DE L'ESCALADE**

**FONDS DE PATINAGE QUÉBEC**

**FONDS DE LA FÉDÉRATION DE TIR À L'ARC DU QUÉBEC**

**FONDS DE LA FÉDÉRATION BASEBALL QUÉBEC**



### A BRIEF HISTORY OF THE FGM 2012

*Partnership with Sports Québec  
The FGM partners with Sports Québec for its  
Placements Sports donation-matching program.*

A person wearing a red winter jacket and a fur-lined hood is seen from behind, with their arms raised in a gesture of triumph or joy. They are standing on a rooftop or high vantage point, with a blurred cityscape in the background. The image is split diagonally by a blue line, with the top-left portion being white and the bottom-right portion being blue.

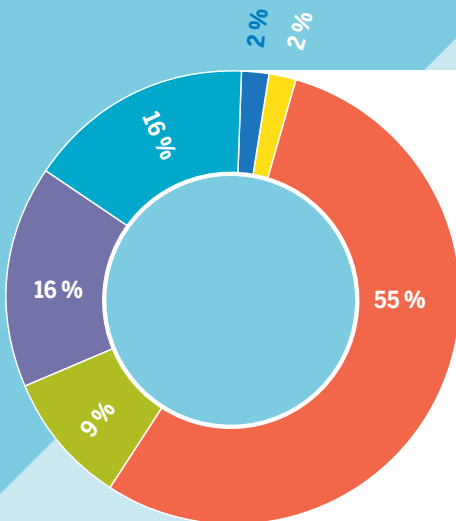
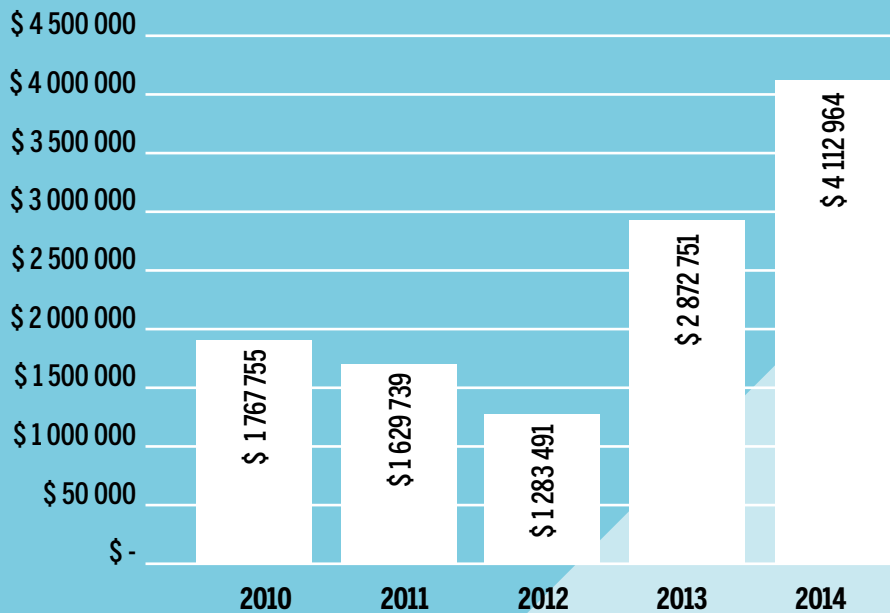
# A GREATER IMPACT ON THE COMMUNITY

**IN 2014,  
THE FOUNDATION OF  
GREATER MONTREAL  
DISTRIBUTED  
\$4.1 MILLION  
IN GRANTS TO  
319 CHARITABLE  
ORGANIZATIONS.**

The main role of the Foundation of Greater Montreal's Grant Program is to provide increasing financial support to the initiatives of organizations involved with vulnerable people. To fulfil its mission, the FGM brings together local donors and community organizations with the goal of creating a healthy and welcoming living environment in Montreal by supporting education, health, arts and culture, and social services. By growing its endowment funds, every year the foundation is able to allocate a portion of the revenues generated to organizations devoted on a daily basis to the well-being of people living in the Greater Montreal region.

The FGM also plays an important role in promoting philanthropy, cooperation, and commitment among the community's key players and in raising awareness of issues important to Greater Montreal.

## GRANTS DISTRIBUTED OVER THE LAST FIVE YEARS



## ALLOCATION OF FUNDS BY SECTOR IN 2014

Health	55 %
Social development	16 %
Arts and culture	16 %
Education	9 %
Environment	2 %
Development of the FGM	2 %

**TOTAL • \$ 4 112 964**

## IMPACT ON THE COMMUNITY



### THE ROYAL VICTORIA HOSPITAL RECEIVES \$1.75 MILLION FROM THE FGM

The Foundation of Greater Montreal was very pleased to provide the Royal Victoria Hospital Foundation with a grant of \$1.75 million. This major contribution was made possible thanks to a generous anonymous fund creator who wanted to support the development of this MUHC institution. The hospital will use these funds for research in vascular surgery, gynecological oncology, and heart disease. *Left to right in the photograph: Hélène Latreille, TEP, Director of Major Gifts and Planned Giving; Yvan Gauthier, President and CEO of the Foundation of Greater Montreal; Dorothy van Dyck of the Royal Victoria Hospital Foundation; Paul R. Marchand, representing an anonymous donor.*

### WHAT ARE THE VITAL SIGNS OF GREATER MONTREAL?

At the FGM, statistical research on and analysis of the main issues on the island and the North and South Shores of Montreal are conducted on a continual basis. A strategic committee formed of people from organizations working in the environment, arts and culture, social development, health, and education sectors was formed to decide on a precise definition of the vital signs of Greater Montreal.

The Vital Signs of Greater Montreal will be unveiled in October 2015. On the same day, 30 member foundations of the Community Foundations of Canada network will publicly announce the results of their respective studies.

#### A BRIEF HISTORY OF THE FGM

Since it was founded, the FGM has published six editions of Greater Montreal's Vital Signs, a report on the main socio-economic issues facing the greater metropolitan region.



### PHILANTHROPY DAY A GREAT SUCCESS!

The FGM's invitation to celebrate National Philanthropy Day brought almost 400 people to Théâtre Jésus in November. On the event program was a discussion of the major trends taking shape in the philanthropy sector in Quebec and Canada. The event was hosted by Yvan Gauthier, president and CEO of the FGM, and six organisations supported by the FGM their projects.

### BIENNALE SUR LE DÉVELOPPEMENT SOCIAL DE MONTRÉAL

#### Impact on social development in Montreal

The FGM is proud to be participating in the first Biennale sur le développement social de Montréal. On June 2-3, 2015, this event will bring together more than 200 key players from the Montreal area to discuss strategic social development issues and encourage all partners to engage in shared commitment.

The biennale is the culmination of 15 years of research on a portrait of the Montreal population and an assessment of social development piloted by the Forum régional sur le développement social de l'Île de Montréal, Centraide of Greater Montreal, the Conférence régionale des élus de Montréal, and the Coalition montréalaise des tables de quartier. In 2014, the FGM participated in three consultation meetings on the subjects of the socio-economic portrait of Montreal, the social development assessment since 1998, and the conditions for success of the Biennale in June 2015.



## PROGRAM AND GRANTS COMMITTEE REPORT

As provided in its mandate, the committee re-evaluated the FGM's Community Grants Program to encourage better support for local initiatives, as well as for projects that provide a longer-term structure. The foundation will also support initiatives for the community in the context of the celebrations of Montreal's 375<sup>th</sup> anniversary in 2017.

The committee, which is responsible for selecting projects submitted to the Community Grants Program, reviewed 333 applications from organizations in the Greater Montreal area. Through this process, the FGM supported 70 organizations with projects that help to strengthen the know-how of individuals, associations, and communities. Eleven of these organizations received a grant from the new Greater Montreal key project component that promote sustainability, and strengthen and foster community involvement.

### AÏDA KAMAR

Chair, Grants and Programs Committee  
President and CEO, Vision Diversité

### MEMBERS

**MICHEL MONGEON** • Former Assistant to the Director and Head of the Management Support Office, Agence de la santé et des services sociaux de Montréal – Public Health Branch

**MARIO RÉGIS** • Director, Allocations and Social Analysis, Centraide of Greater Montreal

**DANIELLE SAUVAGE** • Manager in the cultural sector

### OUTGOING MEMBER (2014)

**DANA VOCISANO** • Senior Program Officer, J. W. McConnell Family Foundation



## COMMUNITY GRANTS PROGRAM

The FGM's Community Grants Program supports initiatives taken by charitable organizations to improve the quality of life of individuals, families, and communities in Greater Montreal through the arts and culture, education, social development, environment, and health sectors.

In 2014, the FGM's community grant program provided financial support to 70 community organizations in Greater Montreal, for a total of \$812, 800.

## THE FGM IS INVOLVED IN MANY CAUSES WITHIN THE COMMUNITY.

# ARTS AND CULTURE

## COMMUNITY GRANTS

Bouge de là inc.	\$ 8 000
Centre amitié autochtone	\$ 5 000
Comité Musique Maisonneuve	\$ 10 000
Conseil des arts et des lettres du Québec (Programme Vivacité Montréal)	\$ 10 000
Conseil des arts de Montréal (pour La Biennale de Montréal)	\$ 10 000
Corporation Wapikoni mobile	\$ 25 000
Danse-Cité inc.	\$ 10 000
Danse Imédia O.S.B.L.	\$ 10 000
Fondation du Musée McCord	\$ 25 000
Fondation lavalloise des lettres	\$ 10 000
Fondation Metropolis bleu	\$ 10 000
Les Filles électriques	\$ 8 000
Rencontre Théâtre Ados	\$ 10 000
Théâtre Aphasique	\$ 10 000

**COMMUNITY ORGANIZATIONS IN THE ARTS AND CULTURE SECTOR RECEIVED A TOTAL OF \$161,000.**



### A BRIEF HISTORY OF THE FGM

## 2003

*The FGM's first year of distributing financial assistance: grants totalling \$62,000 were given to seven organizations.*



## INCLUSION THROUGH COMMUNITY ART

**WAPIKONI MOBILE** The only one of its kind, Wapikoni mobile is a travelling audiovisual and musical creation studio that works with one of the most marginalized groups in Quebec: First Nations youths. **À la découverte des jeunes créateurs autochtones de Montréal** is a creativity workshop project intended for them. By using film and music as tools for intervention, fulfilment, and expression, this project gives a voice to these young people, breaking their isolation and fighting against their exclusion, as well as stimulating their pride in their identity, confidence in their abilities, and sense of belonging to Montreal and society in general.

**BLUE METROPOLIS** The Foundation of Greater Montreal is supporting the production of a show inspired by John Kenneth Galbraith's essay **The Art of Ignoring the Poor**. The result of a collective writing project led by a scriptwriter, involving people from the Hochelaga-Maisonneuve and Montréal-Nord districts affected by poverty (members of the Parole d'excluEs network), this production aims at fighting against prejudice and social exclusion.

**BLUE MET  
METROPOLIS  
BLEU**   
**FESTIVAL**

# SOCIAL DEVELOPMENT

## COMMUNITY GRANTS

21 <sup>st</sup> Century Catholic Community Campaign (The 21 <sup>st</sup> Century Catholic Community Foundation)	\$ 10 000
Accueils Au coeur de l'enfance	\$ 10 000
Carrefour Familial Hochelaga	\$ 25 000
Concert'Action Lachine	\$ 10 000
Fondation CSSS Jeanne-Mance	\$ 6 100
Fondation Gamins	\$ 5 000
Joujouthèque Saint-Michel	\$ 10 000
La Maison des parents de Bordeaux-Cartierville	\$ 10 000
La Table Ronde de Saint-Léonard	\$ 25 000
Logis Rose-Virginie	\$ 10 000
Maison des familles de Saint-Laurent	\$ 10 000
Maison de jeunes de Saint-Léonard	\$ 10 000
Mon Resto Saint Michel	\$ 7 850
Parrainage civique les Marronniers	\$ 10 000
Rencontres-Cuisines (Carrefour alimentaire Centre-Sud)	\$ 10 000
Services horticoles, les Pousses urbaines	\$ 10 000
Table de Quartier Sud de l'Ouest-de-L'Île (Centre des ressources communautaires de l'Ouest-de-L'Île)	\$ 10 000
Rencontres-Cuisines	\$ 20 000

**COMMUNITY ORGANIZATIONS WORKING IN THE SOCIAL DEVELOPMENT SECTOR RECEIVED A TOTAL OF \$208,950.**



## WOMEN'S SHELTERS

**LOGIS ROSE-VIRGINIE** With the support of the Foundation of Greater Montreal, the Logis Rose-Virginie has instituted a **post-shelter follow-up program** with the goal of providing coaching to residents – women in difficulty from 18 to 55 years old – when they are ready to move into their own home. The program's objective is to avoid relapses among ex-residents during this crucial step, when they are still vulnerable. Coaching is an essential aspect of keeping these women from returning to the street and helping them to break away from the influences that initially brought them to Logis Rose-Virginie.





## FOOD SECURITY

**RENCONTRES-CUISINES** The food-security project **Les Récoltes solidaires**, run by the Carrefour alimentaire Centre-Sud, is the result of a partnership with the Rencontres-Cuisines, Marché Solidaire Frontenac, and Information alimentaire populaire Centre-Sud. This initiative includes a wide range of activities, personal coaching, and information sessions aimed at ensuring greater food autonomy for 20 residents in the Centre-Sud district.

**FONDATION GAMINS** To foster social inclusion and encourage connections between children and the elderly, the community kitchen **Les jardins solidaires intergénérationnels des petits explorateurs** in Longueuil was created jointly by the École des Petits-Explorateurs, the Centre communautaire des aînés, La Croisée de Longueuil (via the Jardins collectifs La Métairie), and Le Repas du passant. The students learn to garden alongside older people in their families and community members who attend the Centre communautaire des aînés. In addition to chatting with people from a different generation, the young people have an opportunity to form a relationship with the land and develop sensitivity to inequalities by donating their harvests to the neighbourhood food bank.



## SHELTERS FOR FATHERS

**CARREFOUR FAMILIAL HOCHELAGA** **Maison Oxygène** offers lodging and support for fathers and their children in vulnerable situations. And although there are three shelters operating in Montreal, offering a roof over the heads of 18 families at the same time, there are insufficient places in the region to meet the needs. In this context, the FGM's financial support will make it possible to support groups in their steps to open new **Maison Oxygène** shelters in the greater metropolitan region by 2017.



# EDUCATION

## COMMUNITY GRANTS

Bureau de la communauté haïtienne de Montréal	\$ 10 000
Carrefour jeunesse-emploi de l'Ouest de l'île	\$ 10 000
Comité d'éducation aux adultes de la Petite-Bourgogne et Saint-Henri	\$ 7 750
Equitas-Centre international d'éducation aux droits humains	\$ 10 000
Fondation des maladies mentales	\$ 10 000
Jardins d'enfants La Soleillerie	\$ 10 000
Institut Pacifique	\$ 10 000
L'Ancre des Jeunes	\$ 10 000
Les Jeunes Entreprises du Québec inc.	\$ 10 000
Les Scientifines	\$ 10 000
L'île du savoir inc.	\$ 25 000
Milieu éducatif La Source	\$ 10 000
Perspectives Jeunesse	\$ 10 000
Pour 3 Points	\$ 25 000
Radio communautaire francophone de Montréal Inc CIBL	\$ 10 000
Ressources Troisième Age Lachine	\$ 10 000

**COMMUNITY ORGANIZATIONS WORKING IN THE EDUCATION SECTOR RECEIVED A TOTAL OF \$187,750.**



## THE COMMUNITY TALKS IN THE MEDIA

### RADIO COMMUNAUTAIRE FRANCOPHONE DE MONTRÉAL CIBL

Developed with the Commission scolaire de Montréal, **Perspective Radio Phase 2** is an educational initiative aimed at making radio a tool for learning. Secondary-school students are able to explore different facets of the profession of radio journalist. They also develop confidence by practising a range of vocal exercises. The program has benefited many types of students (with handicaps, dropouts, with difficulty in school) among the 4,000 teenagers who have taken part to date.



## THE FIGHT AGAINST DROPPING OUT

**PERSPECTIVES JEUNESSE** The prevention project **Mieux me connaître pour réussir**, taking place in Père-Marquette, Lucien-Pagé, and Louis-Riel secondary schools, provides support to teenagers facing personal, social, and family difficulties that are likely to lead to their dropping out. Participants learn to understand themselves, develop self-esteem, and adopt positive social behaviours with the people around them at school and in the community. Among the program's beneficial effects is that the teenagers who participate become more aware of their strengths and of the behaviours that they can improve.

**POUR 3 POINTS** The Foundation of Greater Montreal supports the project **De coach sportif à coach de vie**, a training program run by Pour 3 Points. The program provides basketball coaches with the tools they need to respond to school problems faced by young people from disadvantaged living environments. The coaches help their players build confidence, discipline, and respect, so that they can improve their academic performance. The coaches' influence on the young people registered in the program is proving to make a huge difference to their success in school and future life. This program is offered to students who attend Joseph-François-Perrault Secondary School (Villeray–Saint-Michel–Parc-Extension Borough), Calixa-Lavallée Secondary School (Montréal-Nord Borough), Saint-Henri Secondary School (Sud-Ouest Borough), and Antoine-de-Saint-Exupéry Secondary School (Saint-Léonard Borough).



## SOCIAL INCLUSION

**COMITÉ D'ÉDUCATION AUX ADULTES DE LA PETITE-BOURGOGNE ET DE SAINT-HENRI** The **Jardin-Action** urban agriculture project is aimed at a group of illiterate adults who have gotten together to create a community garden. The project fosters inclusion and community involvement, and it offers better food security to poor people. The Foundation of Greater Montreal encourages such projects, which lead participants to take responsibility and strengthen their self-esteem.



# ENVIRONMENT

## COMMUNITY GRANTS

Consortium Évolution	\$ 10 000
Environnement Jeunesse	\$ 10 000
David Suzuki Foundation	\$ 25 000
Fondation Écologique du Grand Montréal	\$ 10 000
Groupe de recherche appliquée en macroécologie	\$ 5 000
GUEPE (Groupe uni des éducateurs-naturalistes et professionnels en environnement)	\$ 10 000

**COMMUNITY ORGANIZATIONS WORKING IN THE ENVIRONMENT SECTOR RECEIVED A TOTAL OF \$70,000.**



## URBAN AGRICULTURE

**GUEPE (GROUPE UNI DES ÉDUCATEURS-NATURALISTES ET PROFESSIONNELS EN ENVIRONNEMENT)** The **Serre-Toit dans ta cour** project offers answers to the questions that children often ask about where food comes from, while giving them an opportunity to discover a farming operation in the heart of Montreal. Children can also learn about energy exchange processes among the living organisms on our planet and experiment with gardening in their own schoolyard! By encouraging close contact between its clientele and nature, GUEPE increases knowledge about and fosters positive attitudes toward respect for biodiversity.





## PROTECTION OF TREES

### FONDATION ÉCOLOGIQUE DU GRAND MONTRÉAL

The magnificent Parc Marcel-Laurin, situated in the Saint-Laurent Borough of Montreal, is an oasis of freshness essential to the public health of the neighbourhood's population. Yet, the trees in this park are currently threatened by an invasive predator, the emerald ash borer. This is why **Opération SOS Canopée**, launched by the Greater Montreal Ecological Foundation, is so important: it aims to protect the trees in the park. The FGM has contributed funding to this project, which is intended to prevent a future ash-borer infestation by preparing the next generation of indigenous and diversified vegetation in sectors of the woods where the ash is the dominant tree species.

## CELEBRATING NATURE

### DAVID SUZUKI FOUNDATION

For a second consecutive year, the David Suzuki Foundation is organizing **Nature Days**, an event whose objective is to promote access to nature for residents of Greater Montreal and to make them aware of the benefits of vigorous urban biodiversity. Different factors – social, cultural, economic, and urban planning – tend to gradually distance people from the healthy effects and educational experiences that nature offers. This “nature deficit” phenomenon has in fact been studied by the David Suzuki Foundation, with the participation of a large number of environmental organizations. The green and blue spaces of the greater metropolitan region are the main attractions for these events, which welcomed more than 2,500 residents to activities offered free of charge in the spring of 2014.



# HEALTH

## COMMUNITY GRANTS

Bouffe-Action de Rosemont	\$ 10 000
Centre Apprentissage Parallèle	\$ 10 000
Centre communautaire Radisson	\$ 10 000
Comité logement Saint-Laurent	\$ 25 000
Corbeille de Pain Lac St. Louis	\$ 10 000
La Maison Bleue: milieu de vie préventif à l'enfance	\$ 25 000
Les Fourchettes de l'espoir	\$ 2 000
Maison des Familles de Verdun	\$ 5 000
Maison d'Haïti	\$ 10 000
Maison des Jeunes de Bordeaux-Cartierville	\$ 10 000
Maison du Père	\$ 10 000
NDG Community Committee on Elder Abuse	\$ 8 000
Parrainage Civique de la Banlieue Ouest	\$ 10 000
Station Familles	\$ 5 100
Service d'Éducation et de Sécurité Alimentaire de Mercier-Est (Sésame)	\$ 25 000
Toujours ensemble	\$ 10 000

**COMMUNITY ORGANIZATIONS WORKING IN THE HEALTH SECTOR RECEIVED A TOTAL OF \$185,100.**

## THE HEALTH OF THE HOMELESS

**MAISON DU PÈRE** Having observed a serious degradation in the physical and mental health of the men who turn up at its shelter, La Maison du Père has opened **a convalescent wing to offer local health care to its residents**, a project supported by the Foundation of Greater Montreal.

The homeless generally delay seeking healthcare due to the many administrative obstacles that they must overcome, including the need to have a valid Medicare card. In addition, due to their way of life few are able to respect prescribed dosages and the required follow-up appointments or to undertake the treatments recommended following an illness or operation, due to lack of after-care spaces for them. In fact, there are no convalescent facilities available to homeless people.

Current short-term care programs involve certain requirements, including that of having an address, which homeless people obviously don't have. The lack of adequate care inevitably leads to a rapid degradation in their state of health and to hospitalizations that might have been avoided, and may even lead to major public-health problems such as transmission of HIV or hepatitis. That is why La Maison du Père saw an urgent need to offer local healthcare, including a convalescent wing. With this project, La Maison du Père hopes to minimize the deterioration in health of its users and avoid complications. However, the goal is not to replace existing health services, but to develop relationships with professionals in the sector so that the men it helps can be reintegrated into the system.





## HEALTH AND CHILD PROTECTION

**LA MAISON BLEUE** La Maison Bleue provides guidance to pregnant women, children, and families in vulnerable situations, most of them in the Côte-des-Neiges and Parc-Extension neighbourhoods at the moment. The women who visit the site are facing difficult socio-economic conditions (lack of social support, pregnant teenagers, conjugal or family violence, recent immigrants or people waiting for refugee status, etc.) likely to compromise the flourishing of the child to come.

La Maison Bleue's intervention model aims to break through isolation and foster a positive experience of pregnancy, childbirth, and parenthood. With this in mind, social workers provide families with tools so that they can take charge of their welfare and that of their children. Given the success of this unique model, the FGM is providing the project with support to open new **Maisons Bleues in other Montreal neighbourhoods.**

## MENTAL ILLNESS AMONG THE YOUNG

**MENTAL ILLNESS FOUNDATION** Is it possible to forestall suicide and dropping out? This is what **Partners for Life** is trying to do. This awareness-raising program aims to teach teenagers 14 years old and up to recognize the symptoms of depression and to encourage them to seek help – or to refer a friend in distress to the proper resources. The FGM is contributing to this large-scale project, which will reach more than 25,000 teenagers on the island of Montreal and the North and South Shores.



Mental  
Illness  
Foundation

Opening up surely helps





# AN EFFECTIVE ORGANIZATION

**A NEW HEAD OFFICE... ON THE 10TH FLOOR OF 505!**

Since its creation, the FGM has had its offices in Place Ville-Marie. The FGM would like to thank Ivanhoé Cambridge, the management company for Place Ville-Marie, for its generosity and great contribution over the years.

As of August 2014, the head office of the Foundation of Greater Montreal has been located at 505 René-Lévesque Blvd. West, Suite 1000, Montreal.



## REPORT OF THE GOVERNANCE, ETHICS, AND NOMINATIONS COMMITTEE

The Governance, Ethics, and Nominations Committee, comprised exclusively of members of the FGM board of directors, met four times in 2014. The committee formulated internal by-laws and completed the review of the foundation's administrative regulations, at a time when the processes for evaluation of the board's operation, members, and committees were being reviewed. The committee also looked at cases of application of the code of ethics.

In the context of replacement of members leaving the board of directors, the committee analyzed the profile of the board and submitted a proposal aiming to reduce the number of members while respecting the administrative regulations. The committee also proposed the nomination of honorary members.

In the coming year, in addition to its usual tasks, the committee will formulate tools to improve the reception and training of new members of the board of directors.

### JEAN-FRANÇOIS DE GRANDPRÉ

Chair, Governance, Ethics, and Nominations Committee  
Retired judge, Superior Court of Quebec

### MEMBERS

**JEAN CAMERLAIN** • Executive Vice-president and COO,  
Centraide of Greater Montreal

**ALICE HERSCOVITCH** • Executive Director, Montreal  
Holocaust Memorial Centre

**MONETTE MALEWSKI** • President and CEO, Groupe M Bacal  
OUTGOING MEMBER (MAY 2014)

**MANON VENNAT** • President, Manon Vennat et Associés

## REPORT OF THE AUDIT COMMITTEE

Following the adoption of new general regulations in May 2014, the Audit Committee and the Administration and Finance Committee were merged. This committee is now composed of five people, four of whom are appointed by the board of directors, and one member from outside the organization.

The committee's mandate is to oversee the financial administration of the FGM with regard to budget, operating systems, and accounting, and to examine the auditor's report and the audited financial statements of the FGM and the Foundation of Greater Montreal Investment Fund (FGMIF) and recommend their approval to the board of directors. In 2014, the committee also presented its recommendations to the board regarding the appointment of auditors and their remuneration, and it supervised the general audit program for the FGM and the FGMIF. Finally, in collaboration with three other committees, the Audit Committee reviewed certain administrative policies, including those for distribution of grants, internal by-laws, and investments.

In 2014, the committee met four times, to examine the FGM's quarterly and annual reports and monitor implementation of technological platforms that were developed or installed during the year. The Access Funds platform project was instituted to ensure online access for our fund creators and enable them to follow the market value of their investments and monitor their transactions.

The business processes were also reviewed in order to optimize implementation of a computerized system for internal management and accountability reports for the endowment and managed funds.

The Foundation's 2014 financial results were excellent, generating an excess of revenue over expenses of \$7.9 million. In addition, thanks to the strength of the markets and the contributions obtained, the FGM endowment funds rose from \$74 million to \$86.1 million during the period ended December 31, 2014.

**JEAN-GUY GOURDEAU** • Chair of the audit committee  
Treasurer of the FGM Board President and CEO,  
Montreal General Hospital Foundation

### MEMBERS

**JEAN CAMERLAIN** • Executive vice-president and COO,  
Centraide of Greater Montreal

**GILLES NOLET** • Vice-chair of the FGM Board,  
Professional coach, Groupe Pauzé

**ÉRIC LAPIERRE** • Lawyer, Manuvie

**KIM THOMASSIN** • Secretary of the FGM Board, Managing  
Partner, McCarthy Tétrault

OUTGOING MEMBER (MAY 2014)

**PIERRE COMTOIS** • Vice-Chairman and Chief Investment  
Officer, Optimum Asset Management Inc.

### ACCOUNTING AND INFORMATION TECHNOLOGIES

During 2014, the Finance Department established a number of new functions in the computer system, including the funds database and development of a system of online statements for fund creators. In a process of continuous improvement and in order to simplify business transactions, the FGM integrated the new tools with the existing software (accounting, payroll, etc.). The FGM also updated its hardware and software, and at the same time it reinforced the security of its computer network.

### COMMUNICATIONS

During the last year, a number of communications activities were undertaken to strengthen the ties between the Foundation of Greater Montreal and its community and to increase the FGM's visibility. Here are some of the highlights from 2014:

- Publication of four newsletters.
- Social media presence: distribution of four press releases and a number of messages in the foundation's Twitter account and on its Facebook page.
- Design and distribution of two ad campaigns to promote the creation of funds, as well as a campaign titled "Your Community Makes You. You Make Your Community," conducted jointly with the Community Foundations of Canada network.
- Two major events to promote philanthropy.

## PUBLIC EVENTS IN 2014

### ANNUAL GENERAL ASSEMBLY OF THE FGM

Held on May 29 in the presence of members, endowment creators, and partners, the 2014 annual general assembly of the Foundation of Greater Montreal offered an opportunity to present the work of the board of directors and the volunteer committees, as well as the organization's main accomplishments.

A number of elements drew the attention of the 100 people present, including the disclosure of a donation of \$2.6 million to the foundation; the re-election of a strong and determined board; the tribute paid to the late Marcel Côté, founding member of the FGM; the acknowledgments to outgoing boards members; and, finally, the announcement of strong growth of the funds and of the grants awarded by the FGM in 2013.

Among the 2013 highlights presented during the evening were the creation of 47 new funds, record grants totalling \$2.9 million to fund 295 local organizations, and an increase of 150% in the value of the funds over the last five years.





## AN AD CAMPAIGN FOR PHILANTHROPIC FUND CREATION

As part of the fall 2014 campaign to promote the FGM's funds, four fund creators gave personal testimonials about their reasons for deciding to use the foundation's services. These passionate people explained why they chose the FGM to partner with them to serve the cause close to their heart.

### A BRIEF HISTORY OF THE FGM 2003

*FGM awareness-raising activity on the effects of poverty on families and child development.*



# THE FOUNDATION OF GREATER MONTREAL THANKS YOU!

## FINANCIAL PARTNERS

Caisse de dépôt et placement du Québec

Intact Foundation

Power Corporation of Canada

RBC Royal Bank

SNC-Lavalin inc.

## SERVICES PARTNERS

Axwood Entreprises

Ivanhoé Cambridge (SITQ)

McCarthy Tétrault

Norton Rose Fulbright

Sogecor 2000 inc.

**The FGM would like to thank the following collaborators for their generous contributions in services:**

The law firm Norton Rose Fulbright for its legal advice, especially Jules Charette, honorary legal counsel for the FGM.

**Our thanks to our volunteer gift planning and development advisors:**

- Jules Brossard, De Grandpré Chait
- Sylvain Carpentier, Gendron Carpentier
- Dan Derhy, Estate Planning, Derhy Trust
- Daniel Frajman, Partner, Spiegel Sohmer
- Anne-Marie Girard-Plouffe, Partner, Option Fortune
- Diane Hamel, Assistant Vice-President, Tax and Estate Planning, Manulife Financial
- Marc Jolin, Marc Jolin Fiscaliste Inc.
- Pierre Kirouac, Partner, Tax Department, Schwartz, Levitsky Feldman
- Martin Lord, Partner and Head of the Tax Department, Robinson Sheppard Shapiro
- Monette Malewski, President and CEO, Groupe M Bacal
- Hélène Marquis, Regional Director, Tax Consulting Services, CIBC Private Wealth Management
- François L. Morin, Partner, Borden Ladner Gervais
- Hugo Patenaude, Partner, KPMG
- Diane Tsonos, Partner, Richter

- 1- LIST OF ENDOWMENT FUNDS 2014**
- 2- LIST OF MANAGED FUNDS 2014**
- 3- AMOUNTS DEDICATED TO THE COMMUNITY GRANTS PROGRAM AND FGM DEVELOPMENT**
- 4- GRANTS DISTRIBUTED IN 2014**
- 5- SUMMARIZED FINANCIAL STATEMENTS FOUNDATION OF GREATER MONTREAL INVESTMENT FUND**
- 6- SUMMARIZED FINANCIAL STATEMENTS FOUNDATION OF GREATER MONTREAL**

The complete and audited financial statements are available on the FGM website.



## 1- LIST OF ENDOWMENT FUNDS 2014

Alan and Joan Lindsay Fund	Fonds Centre Marius-Barbeau
Anna and Philip Belec Foundation Fund	Fonds Chants Libres
Ardene Foundation Flow-Through Fund	Fonds Choeur classique de l'Outaouais
Ardene Foundation Fund	Fonds Choeur des Enfants de Montréal
Beatrice Enid Patterson Foundation Fund	Fonds CIBL, la radio francophone de Montréal
Bond Foundation for Animal Welfare Fund	Fonds Claude Lemire
Centaur Foundation for the Performing Arts Fund	Fonds Clavecin en concert
Christopher Hartt Jones Fund	Fonds Comité musique Maisonneuve Inc.
Corey Copeland and Betsy Martin Family Fund	Fonds Comité régional pour la protection des falaises
Corey Fazel MSA Foundation Fund	Fonds Communautaire FGM
DBD Fund for Recreation and Youth	Fonds Corporation Augustin-Chénier
Distributions RVI/MTD Canada Fund	Fonds Curling Québec
Dr. Marinko M. Biljan Memorial Fund	Fonds Danse Danse
Elizabeth House Foundation Fund	Fonds de la compagnie de théâtre Il va sans dire
Estrie Animal Fund	Fonds de la Fédération baseball Québec
Floranna Bryant and Dorothy Mapes fund for the care of dogs	Fonds de la Fédération de tir à l'arc du Québec
Fonds Absolu Théâtre	Fonds de la Fédération Équestre du Québec
Fonds Académie de musique du Québec	Fonds de la Fédération Québécoise d'Athlétisme
Fonds Anne-Marie et Jacques Bougie	Fonds de La Fondation Toujours Ensemble
Fonds Anonyme (4)	Fonds de la Maison québécoise du théâtre pour l'enfance et la jeunesse
Fonds Armand et Raisa Afilalo	Fonds de la Société de Sauvetage
Fonds Arttexte	Fonds de la Société Parkinson du Québec
Fonds Association des Clubs de Biathlon	Fonds de l'École nationale de théâtre du Canada
Fonds Association québécoise d'aviron	Fonds de Patinage Québec
Fonds Association québécoise de sports pour paralytiques cérébraux	Fonds Denise et Gilles Nolet
Fonds Association sportive des aveugles	Fonds Diane Gosselin
Fonds Association sportive des sourds du Québec	Fonds Diversité sexuelle-Laurent McCutcheon
Fonds Atelier de l'Île	Fonds du Patrimoine religieux du Québec
Fonds ATSA	Fonds École de cirque de Verdun
Fonds Badminton Québec	Fonds École de musique d'Abitibi-Ouest Inc.
Fonds Bloch-Bauer	Fonds École nationale de l'humour
Fonds Bouge de là	Fonds Écomaris pour la jeunesse et les océans
Fonds Boxe olympique du Québec	Fonds Écomusée de l'au-delà, pour le patrimoine funéraire du Québec
Fonds BW Musique	Fonds Ensemble Caprice
Fonds C.D.G. Guimond	Fonds Ensemble contemporain de Montréal
Fonds Centre Commémoratif de l'Holocauste à Montréal	Fonds Ensemble Musica Orbium

Fonds Ensemble vocal Ganymède	Fonds Fondation du Musée des maîtres et artisans du Québec
Fonds Ensemble vocal Polymnie	Fonds Fondation du Théâtre du Nouveau Monde
Fonds Espace Go Inc.	Fonds Fondation Famijeunes
Fonds Espace Libre	Fonds Fondation Famille Moreault
Fonds Famille Rosaire Meloche pour la jeunesse	Fonds Fondation Francine Veilleux
Fonds Fédération de basket-ball du Québec	Fonds Fondation Gatien Paquette
Fonds Fédération de Cheerleading du Québec	Fonds Fondation Gérard Veilleux
Fonds Fédération de crosse du Québec	Fonds Fondation Gilles Richard pour la faune
Fonds Fédération de lutte olympique du Québec	Fonds Fondation June Hébert
Fonds Fédération de patinage de vitesse du Québec	Fonds Fondation Léo Bureau-Blouin
Fonds Fédération de pétanque du Québec	Fonds Fondation Lucie et André Chagnon
Fonds Fédération de ski alpin du Québec	Fonds Fondation Maison Théâtre
Fonds Fédération de ski nautique et planche	Fonds Fondation Metropolis Bleu
Fonds Fédération de tennis de table du Québec	Fonds Fondation Orchestre symphonique de Longueuil
Fonds Fédération de tir du Québec	Fonds Fondation Pierre Brunet
Fonds Fédération de voile du Québec	Fonds Fondation Pierre Chamberland
Fonds Fédération de water-polo du Québec	Fonds Fondation québécoise de la thalidomide
Fonds Fédération des sports à quatre murs	Fonds Fondation RG
Fonds Fédération Escrime du Québec	Fonds Football Québec
Fonds Fédération québécoise de canoë-kayak d'eau vive	Fonds Francine Robert
Fonds Fédération québécoise de la montagne et de l'escalade	Fonds Germaine Gibara
Fonds Fédération québécoise d'Ultimate Frisbee	Fonds Gilles Charette
Fonds Fédération de Soccer du Québec	Fonds Golf Québec
Fonds Fernand Nault	Fonds Groupe Di Tomasso
Fonds Festival des Arts de St-Sauveur	Fonds hommage de la Fondation des victimes du 6 décembre contre la violence
Fonds Festival international des jardins	Fonds ICI par les arts
Fonds Fondation Académie du Trésor	Fonds INIS
Fonds Fondation Azimut	Fonds Isidore et Anna Blanchard
Fonds Fondation Bonne Mine	Fonds Jérôme Gendron
Fonds Fondation Centre de santé et des services sociaux Jeanne-Mance	Fonds Josée Coallier
Fonds Fondation Denise Grenier	Fonds Josée et Michel Jacques
Fonds Fondation des étoiles	Fonds Judo Québec
Fonds Fondation des ingénieurs municipaux du Québec	Fonds Julie Thorn
Fonds Fondation Docteur Sadok Besrou	Fonds Kateri/Jeunesse Canada Monde
Fonds Fondation du Collège Stanislas	Fonds La Compagnie Marie Chouinard
	Fonds La Fondation lavalloise des lettres

## 1- LIST OF ENDOWMENT FUNDS 2014

Fonds La Scène Musicale	Fonds Parasports Québec
Fonds L'Arrière Scène	Fonds Paul-André Fortier et Denis Lavoie
Fonds Le Choeur des Disciples de Massenet	Fonds Pentaèdre, quintette à vent
Fonds Le Mois de la Photo à Montréal	Fonds PharmaSanté-Samaan
Fonds Le Moulin à musique	Fonds Pierre Brunet
Fonds Le Théâtre de la Banquette arrière	Fonds pour la prévention du cancer et des maladies du cœur
Fonds Le Théâtre de la manufacture	Fonds Praxis art actuel
Fonds L'Ensemble instrumental Appassionata	Fonds Productions Traquen'Art inc.
Fonds L'Ensemble Les Boréades de Montréal	Fonds Rugby Québec
Fonds Les Amis des jardins de Métis Inc.	Fonds Services des soins palliatifs de l'Ouest-de-l'Île
Fonds Les Éditions du Remue-Ménage	Fonds SMCQ - Gilles Tremblay
Fonds Les Filles électriques	Fonds Société d'histoire et de généalogie du Plateau Mont-Royal
Fonds Les petits violons	Fonds Softball Québec
Fonds Maison de l'architecture du Québec	Fonds Sophie Labrecque et Jean Gattuso
Fonds Maison Monbourquette	Fonds Studio de musique ancienne de Montréal
Fonds Maison nationale des Patriotes à la mémoire d'André Hubert	Fonds Suzanne Trépanier-Côté
Fonds Margaret K. Deacon	Fonds Tangente
Fonds Métiers et Traditions	Fonds Tennis Québec
Fonds Michael Novak	Fonds Théâtre aux écuries
Fonds Micheline et Pierre L. Comtois	Fonds Théâtre Bluff
Fonds Monique et Guy Bisailon	Fonds Théâtre de la Ville
Fonds Montrusco Bolton pour l'éducation	Fonds Théâtre de musique ancienne
Fonds Musée d'Aylmer	Fonds Théâtre du double signe
Fonds Musée Ferroviaire Canadien	Fonds Théâtre Petit à Petit
Fonds Musée Pierre-Boucher	Fonds Tiphane
Fonds Oboro	Fonds Triathlon Québec
Fonds Oktoécho	Fonds Vincent-Charette
Fonds Olympiques spéciaux du Québec	Fonds Vues d'Afrique
Fonds Optica	Fonds Yvon Roy
Fonds Orchestre métropolitain du Grand Montréal	Gallop Family Fund
Fonds Orchestre symphonique de Gatineau	Harrison Family Fund
Fonds Orchestre symphonique des jeunes de Montréal	J.S. and Associates Fund
Fonds Orchestre symphonique de Drummondville	J.W. McConnell Family Foundation Fund
Fonds Oulanne	Joan and Alex Paterson Fund
Fonds Outils de Paix pour l'innovation en prévention de la violence	Jonathan and Susan Wener Fund
Fonds Oxfam	Junior League of Montreal Legacy Fund

Katharine Pearson Memorial Fund

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Ke Chin Jimmy Ho Memorial Fund

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Laya and Harry Feldman Family Fund

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Leonor and Alvin Segal Theatre Fund

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LES Foundation Fund

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Lucie Petreilli and Paul Lutfy Family Fund

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Malouf Family Fund

---

Marcel Naud Family Foundation Fund

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Marymount Alumni Fund for children and youth

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May Kersten Social Justice Fund

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Michael and Michaelleen O'Connor Fund

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Morgan's Hope Memorial Fund

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Our gift to Canada/Notre cadeau au Canada Fund

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Patrick H. Irwin Fund

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Persephone Productions Fund

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Pound Family Foundation Fund

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Priory School Foundation Touch Tomorrow Fund

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Queen Elizabeth Hospital Foundation Health Fund

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Rainbow/Arc-en-ciel Fund

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Red Bird Ski Club Fund

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Red Feather Fund

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Refuge Juan Moreno Fund

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Rotary Club of Montreal Fund

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Sam and Lynda Gatelaro Fund

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Samcon Fund

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Sedbergh School Fund

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St. John Ambulance Fund

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St. Lawrence Choir Fund

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Tom and Olga Maxwell Fund

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Vallum Advancement Fund

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William Garnet Matthew Strong Inter-Faculty Arts and Science Bursaries Fund

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## 2- LIST OF MANAGED FUNDS 2014

Fonds Absolu Théâtre	Fonds Ensemble Musica Orbium
Fonds Académie de musique du Québec	Fonds Ensemble Vocal Polymnie
Fonds Agora de la danse	Fonds Espace VERRE
Fonds Artexte	Fonds Fondation Centraide - Jean Gaulin
Fonds Association des galeries d'art contemporain	Fonds Fondation Centraide du Grand Montréal
Fonds Atelier de l'Île	Fonds Fondation Concours musical international de Montréal
Fonds Atelier du conte en musique et en images Inc.	Fonds Fondation de soutien aux arts de Laval
Fonds Atelier Graff	Fonds Fondation des Jardins de Métis
Fonds Autour de la flûte	Fonds Fondation du Centre des auteurs dramatiques
Fonds Centraide du Grand Montréal	Fonds Fondation du musée d'archéologie et d'histoire de Montréal Pointe-à-Callière
Fonds Centre canadien d'architecture	Fonds Fondation du Musée d'art contemporain de Montréal
Fonds Centre commémoratif de l'Holocauste à Montréal	Fonds Fondation du Musée des Maîtres et Artisans du Québec
Fonds Centre d'art et de diffusion Clark	Fonds Fondation du Musée québécois de culture populaire
Fonds Centre des arts actuels Skol	Fonds Fondation du Théâtre du Nouveau Monde
Fonds Centre d'Exposition de Val-d'Or	Fonds Fondation Festival international de Lanaudière Inc.
Fonds Centre international d'art contemporain de Montréal	Fonds Fondation Maison Théâtre
Fonds Centre musical en sol mineur Inc.	Fonds Fondation Ushket-André Michel
Fonds Chants Libres	Fonds Galerie B-312
Fonds Chorale Donovan Inc. (Choeur Anima Musica)	Fonds Illustration Québec
Fonds Circuit-Est	Fonds INIS
Fonds Compagnie musicale La Nef	Fonds Jeunesses musicales du Canada
Fonds Concours musical international de Montréal	Fonds La Cinémathèque québécoise
Fonds Dare-Dare, Centre de diffusion d'art multidisciplinaire de Montréal Inc.	Fonds La Fondation de la Maison Trestler
Fonds Dazibao	Fonds La Fondation de l'École nationale de cirque
Fonds de la compagnie de théâtre Il va sans dire	Fonds La Fondation de l'Ensemble Arion
Fonds Diagonale	Fonds La Fondation du YMCA du Grand Montréal
Fonds Diffusions Amal'Gamme	Fonds La Fondation Gérard-Delage
Fonds du Patrimoine religieux du Québec	Fonds La Fondation Jean Duceppe
Fonds Dulcinée Langfelder et Cie	Fonds La Fondation lavalloise des lettres
Fonds Dynamo Théâtre Inc.	Fonds La Société Ensemble Masques
Fonds École de cirque de Verdun	Fonds La Vie des arts
Fonds École de musique Harricana Inc.	Fonds L'Arrière Scène
Fonds École nationale de l'humour	Fonds L'Arsenal à musique Inc.
Fonds Écomusée de la maison du fier monde	
Fonds Ensemble contemporain de Montréal	



Fonds L'Association des Auteurs et Auteures de l'Outaouais	Fonds Philharmonie Jeunesse de Montréal
Fonds Le Carrousel international du film de Rimouski Inc.	Fonds PPS Danse Inc.
Fonds Le Choeur classique de l'Outaouais	Fonds Productions SuperMémé Inc.
Fonds Le Choeur polyphonique de Montréal	Fonds Productions Totem Contemporain
Fonds Le Groupe Molior Inc.	Fonds Productions Traquen'Art inc.
Fonds Le Musée McCord d'histoire canadienne	Fonds Quasar Quatuor de saxophones
Fonds Le Musée régional Vaudreuil-Soulanges	Fonds Quatuor Bozzini
Fonds Le Petit Théâtre de Sherbrooke Inc.	Fonds Quatuor Molinari
Fonds Le Petit Théâtre du Vieux Noranda	Fonds Sandra Chartrand
Fonds Le Projet Porte-Parole	Fonds Sibyllines Inc.
Fonds l'Ensemble les Boréades de Montréal	Fonds Sinha Danse
Fonds Les Éditions esse	Fonds Société arts et culture de Saint-Placide
Fonds Les Filles électriques	Fonds Société de développement culturel de Terrebonne
Fonds L'Off Festival de Jazz de Montréal	Fonds Société des mélomanes de l'Abitibi-Témiscamingue Inc.
Fonds L'Opéra de Montréal	Fonds Société d'histoire et de généalogie du plateau Mont Royal
Fonds L'Orchestre de chambre I Musici de Montréal	Fonds Société littéraire de Laval
Fonds L'Orchestre symphonique de Montréal	Fonds Société Pro Musica Inc.
Fonds Maison de l'Architecture du Québec	Fonds Stuko-Théâtre Inc.
Fonds Maison nationale des Patriotes	Fonds Théâtre Bluff
Fonds Maison Saint-Gabriel	Fonds Théâtre de musique ancienne
Fonds Moulin à musique	Fonds Théâtre du double signe
Fonds Musée d'art contemporain des Laurentides	Fonds Théâtre du Tandem
Fonds Musée des beaux-arts de Montréal	Fonds Vues d'Afrique
Fonds Musée des beaux-arts de Mont-Saint-Hilaire	Persephone Productions Fund
Fonds Musée des beaux-arts de Sherbrooke	Priory School Foundation Touch Tomorrow Fund
Fonds Musée du Château Ramezay	Red Feather Foundation Fund
Fonds Musée du Costume et du Textile du Québec	St. Lawrence Choir Fund
Fonds Musée Pierre-Boucher	Stanstead Historical Society Fund
Fonds Oboro	Thomas More Institute Fund
Fonds Occurrence	
Fonds Omnibus, le corps du théâtre	
Fonds Optica	
Fonds Orchestre métropolitain du Grand Montréal	
Fonds Orchestre symphonique de Gatineau	
Fonds Orchestre symphonique des jeunes de Montréal	
Fonds Pentaèdre, quintette à vent	

### 3- AMOUNTS DEDICATED TO THE COMMUNITY GRANTS PROGRAM AND FGM DEVELOPMENT

\$

#### Amounts dedicated to the community grants program

Distributions RVI/MTD Canada Fund	290
Fonds Bloch-Bauer	849,995
Fonds Communautaire FGM	720
Fonds Denise et Gilles Nolet	300
Fonds Michael Novak	4,070
Fonds Micheline et Pierre L. Comtois	98
Fonds Montrusco Bolton pour l'éducation	2,890
Fonds Pierre Brunet	380
Fonds Suzanne Trépanier-Côté	390
Fonds Yvon Roy	5,175
Gallop Family Fund	770
Harrison Family Fund	2,220
Joan and Alex Paterson Fund	1,151
Jonathan and Susan Wener Fund	620
Junior League of Montreal Legacy Fund	1,950
Laya and Harry Feldman Family Fund	620
May Kersten Social Justice Fund	4,720
Michael and Michaelleen O'Connor Fund	2,342
Pound Family Foundation Fund	1,910
Rainbow/Arc-en-ciel Fund	960
Red Feather Fund	19,130
Sedberg School Fund	1,790

#### Amounts dedicated to the development of the FGM

Fonds Fondation Lucie et André Chagnon	35,260
Fonds Pierre Brunet	17,710

#### Amount dedicated to Vital Signs 2015

J.W. McConnell Family Foundation Fund	19,010
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## 4- GRANTS DISTRIBUTED IN 2014

The total grants for a fund are in bold. Only grants of \$100 or more are listed. The complete list of grants is available on the FGM website.

	\$		
<b>Alan and Joan Lindsay Fund</b>	<b>1,270</b>	<b>Bond Foundation for Animal Welfare Fund</b>	<b>2,230</b>
Royal Victoria Hospital Foundation	1,270	Bond Foundation for Animal Welfare	2,230
<b>Anna and Philip Belec Foundation Fund</b>	<b>5,725</b>	<b>Christopher Hartt Jones Fund</b>	<b>35,228</b>
Fondation de l'Hôpital de Montréal pour enfants	2,863	Corporation Sports Québec	7,500
Royal institution for advancement of learning McGill University	2,862	Middlebury College	27,728
<b>Ardene Foundation Flow Through Fund</b>	<b>101,414</b>	<b>DBD Fund for Recreation and Youth</b>	<b>1,755</b>
Childhood Cancer Canada Foundation	45,500	Camp Amy Molson	1,755
Fondation de l'Hôpital de Montréal pour enfants	1,000	<b>Dr. Marinko M. Biljan Memorial Fund</b>	<b>500</b>
Fondation des maladies du coeur du Québec	28,000	Infertility Awareness Association of Canada	250
Just for kids Foundation	1,000	Triathlon Canada	250
Movember Canada	1,514	<b>Elizabeth House Foundation Fund</b>	<b>400</b>
Plan International Canada inc.	20,000	Elizabeth House Foundation	400
The Armenian Relief Society of Canada (ARS)	500	<b>Fonds Académie de musique du Québec</b>	<b>560</b>
The Cedar's Cancer Institut at The McGill University Health Centre	3,900	Académie de musique du Québec	560
<b>Beatrice Enid Patterson Foundation Fund</b>	<b>6,214</b>	<b>Fonds Anne-Marie et Jacques Bougie</b>	<b>39,000</b>
Action Contre la Faim ACF (Canada)	149	Centraide du Grand Montréal	6,000
Alternatives Réseau d'action & communication pr dév.	138	Fondation de l'Hôpital de Montréal pour enfants	1,000
Association aide médicale pour la Palestine	100	Fondation de l'ataxie Charlevoix-Saguenay	5,000
Canadian Council of Churches	150	Fondation du CHU Sainte-Justine	25,000
CJPME Foundation	529	Fondation Héritage Nature et Plein Air de Saint-Donat	1,000
Comité Unicef Canada	103	Royal institution for advancement of learning McGill University	1,000
Ecojustice Canada Society	192	<b>Fonds Anonyme 1</b>	<b>1,970,000</b>
Environmental Defence Canada	104	Ami-Québec agir contre la maladie mentale	25,000
Fondation de l'Université du Québec à Montréal	345	Bibliothèque et centre d'informatique Atwater	25,000
Les YMCA du Québec	138	Depôt alimentaire NDG	10,000
Smoking & Health Action Foundation	230	Lower Canada College	25,000
USC Canada	230	Margaree Salmon Association	110,000
Subventions accordées à 51 organismes	3,806	Royal Victoria Hospital Foundation	1,750,000
		The Friends Of Stewart Hall	25,000
		<b>Fonds Anonyme 2</b>	<b>7,160</b>
		Fondation du collège universitaire dominicain	2,387
		Les oeuvres des abbés Martel et Marcil	2,386
		Secours Tiers-Monde Québec	2,387

## 4- GRANTS DISTRIBUTED IN 2014

<b>Fonds Anonyme 3</b>	<b>910</b>	<b>Fonds CIBL, la radio francophone de Montréal</b>	<b>1,590</b>
Fondation de l'Institut de cardiologie	910	CIBL Radio communautaire francophone de Montréal	1,590
<b>Fonds Armand et Raisa Afilalo</b>	<b>1,270</b>	<b>Fonds Clavecin en concert</b>	<b>860</b>
Communauté Sépharade unifiée du Québec	1,270	Clavecin en concert	860
<b>Fonds Artex</b>	<b>380</b>	<b>Fonds Comité musique Maisonneuve</b>	<b>2,150</b>
Artex	380	Comité musique Maisonneuve Inc.	2,150
<b>Fonds Association des Clubs de Biathlon</b>	<b>190</b>	<b>Fonds comité régional pour la protection des falaises</b>	<b>1,100</b>
Corporation Sports Québec	190	Comité régional pour la protection des falaises	1,100
<b>Fonds Association québécoise d'aviron</b>	<b>290</b>	<b>Fonds Corporation Augustin-Chénier</b>	<b>8,020</b>
Corporation Sports Québec	290	Corporation Augustin-Chénier	8,020
<b>Fonds Association sportive des aveugles</b>	<b>190</b>	<b>Fonds de la Fédération Équestre du Québec</b>	<b>930</b>
Corporation Sports Québec	190	Corporation Sports Québec	930
<b>Fonds Association sportive des sourds du Québec</b>	<b>580</b>	<b>Fonds de la Fédération Québécoise d'Athlétisme</b>	<b>450</b>
Corporation Sports Québec	580	Corporation Sports Québec	450
<b>Fonds Atelier de l'Île</b>	<b>310</b>	<b>Fonds de la Société de musique contemporaine du QC</b>	<b>5,710</b>
Atelier de l'Île	310	Société de musique contemporaine du Québec	5,710
<b>Fonds ATSA</b>	<b>3,060</b>	<b>Fonds de la Société de Sauvetage</b>	<b>410</b>
ATSA	3,060	Corporation sports Québec	410
<b>Fonds Badminton Québec</b>	<b>270</b>	<b>Fonds de l'École nationale de théâtre du Canada</b>	<b>90,200</b>
Corporation Sports Québec	270	École Nationale de théâtre du Canada	90,200
<b>Fonds Bouge de là</b>	<b>310</b>	<b>Fonds des Amis des Jardins de Métis</b>	<b>23,320</b>
Bouge de là inc.	310	Les Amis des Jardins de Métis	23,320
<b>Fonds Boxe olympique du Québec</b>	<b>190</b>	<b>Fonds des Jardins de Métis</b>	<b>9,440</b>
Corporation Sports Québec	190	La Fondation des Jardins de Métis	9,440
<b>Fonds C.D.G. Guimond</b>	<b>540</b>	<b>Fonds École de cirque de Verdun</b>	<b>1,510</b>
Fondation Jean-Marc Lebeau	540	École de cirque de Verdun	1,510
<b>Fonds Centre Marius-Barbeau</b>	<b>1,520</b>	<b>Fonds École de musique d'Abitibi-Ouest</b>	<b>2,010</b>
Centre Marius-Barbeau	1,520	École de musique Abitibi Ouest inc.	2,010
<b>Fonds Chants Libres</b>	<b>1,330</b>	<b>Fonds École nationale de l'humour</b>	<b>7,340</b>
Chants Libres	1,330	École nationale de l'humour	7,340
<b>Fonds Choeur des Enfants de Montréal</b>	<b>2,970</b>		
Choeur des Enfants de Montréal	2,970		
<b>Fonds Choeur Saint-Laurent</b>	<b>3,710</b>		
Choeur Saint-Laurent	3,710		

<b>Fonds Écomusée de l'au-delà</b>	<b>1,030</b>	<b>Fonds Fédération de voile du Québec</b>	<b>240</b>
Écomusée de l'au-delà	1,030	Corporation Sports Québec	240
<b>Fonds Ensemble Caprice</b>	<b>9,250</b>	<b>Fonds Fédération de Water-polo</b>	<b>280</b>
Ensemble Caprice	9,250	Corporation Sports Québec	280
<b>Fonds Ensemble contemporain de Montréal</b>	<b>10,500</b>	<b>Fonds Fédération des sports à quatre murs</b>	<b>440</b>
Ensemble contemporain de Montréal	10,500	Corporation Sports Québec	440
<b>Fonds Ensemble Musica Orbium</b>	<b>2,030</b>	<b>Fonds Festival des Arts de St-Sauveur</b>	<b>48,450</b>
Ensemble Musica Orbium	2,030	Festival des Arts de St-Sauveur	48,450
<b>Fonds Ensemble vocal Ganymède</b>	<b>590</b>	<b>Fonds Fondation Azimut</b>	<b>3,500</b>
Ensemble vocal Ganymède	590	Fondation de l'athlète d'excellence du Québec	3,500
<b>Fonds Ensemble vocal Polymnie</b>	<b>550</b>	<b>Fonds Fondation CSSS Jeanne-Mance</b>	<b>6,860</b>
Ensemble Vocal Polymnie	550	Fondation Centre de santé et des services sociaux Jeanne-Mance	6,860
<b>Fonds Espace Go Inc.</b>	<b>4,830</b>	<b>Fonds Fondation des étoiles</b>	<b>700</b>
Espace Go	4,830	Fondation des étoiles	700
<b>Fonds Espace Libre</b>	<b>4,760</b>	<b>Fonds Fondation du Collège Stanislas</b>	<b>1,680</b>
Espace Libre	4,760	Fondation du Collège Stanislas	1,680
<b>Fonds Famille Rosaire Meloche pour la jeunesse</b>	<b>935</b>	<b>Fonds Fondation du Musée des Maîtres et Artisans du QC</b>	<b>12,330</b>
Fondation Père Sablon	935	Fondation du Musée des maîtres et artisans du Québec	12,330
<b>Fonds Fédération de basket-ball du Québec</b>	<b>320</b>	<b>Fonds Fondation du Théâtre du Nouveau Monde</b>	<b>16,100</b>
Corporation Sports Québec	320	Théâtre du Nouveau Monde	16,100
<b>Fonds Fédération de crosse du Québec</b>	<b>280</b>	<b>Fonds Fondation Famijeunes</b>	<b>1,840</b>
Corporation Sports Québec	280	Fondation Famijeunes Saint-Henri	1,840
<b>Fonds Fédération de Lutte olympique du Québec</b>	<b>190</b>	<b>Fonds Fondation Gérard Veilleux</b>	<b>62,370</b>
Corporation Sports Québec	190	La Maison Jean-Monbourquette	62,370
<b>Fonds Fédération de patinage de vitesse du Québec</b>	<b>390</b>	<b>Fonds Fondation ing. municipaux du Qc</b>	<b>4,880</b>
Corporation Sports Québec	390	Fondation des ingénieurs municipaux du Québec	4,880
<b>Fonds Fédération de pétanque du Québec</b>	<b>190</b>	<b>Fonds Fondation Léo Bureau-Blouin</b>	<b>8,000</b>
Corporation Sports Québec	190	Bureau d'aide et d'assistance familiale Place St-Martin Inc.	3,000
<b>Fonds Fédération de ski alpin du Québec</b>	<b>1,130</b>	Centre de pédiatrie sociale Laval	5,000
Corporation Sports Québec	1,130		
<b>Fonds Fédération de ski nautique et planche</b>	<b>200</b>		
Corporation Sports Québec	200		



## 4- GRANTS DISTRIBUTED IN 2014

<b>Fonds Fondation Metropolis Bleu</b>	<b>4,120</b>
Fondation Métropolis Bleu	4,120
<b>Fonds Fondation Orchestre symphonique de Longueuil</b>	<b>22,120</b>
Fondation Orchestre symphonique de Longueuil	22,120
<b>Fonds Fondation Pierre Chamberland</b>	<b>7,770</b>
Equiterre	1,000
Fondation de l'Hôpital de Montréal pour enfants	1,000
Fondation des auberges du coeur du Québec	1,000
Médecins du Monde	1,000
NOVA Montreal	1,500
Royal institution for advancement of learning McGill University	1,000
Société Alzheimer de Montréal Inc.	1,270
<b>Fonds Fondation québécoise de la thalidomide</b>	<b>10,000</b>
L'Association canadienne des victimes de la Thalidomide	10,000
<b>Fonds Germaine Gibara</b>	<b>50,000</b>
Camp musical Père Lindsay Inc.	15,000
Institut de formation humaine intégrale de Montréal	5,000
Philharmonie Jeunesse de Montréal	30,000
<b>Fonds Gilles Charette</b>	<b>6,350</b>
Accueil Bonneau Inc.	250
Amnistie internationale Canada	100
Centraide Richelieu-Yamaska	900
Club des petits déjeuners du Québec	150
Fondation Centraide du Grand Montréal	1,600
Fondation du Centre Hospitalier de l'Université du Montréal	500
Fondation du CHU Sainte-Justine	500
Fondation québécoise du cancer	100
La Société canadienne de la Croix Rouge	200
La société d'arthrite-division du Québec	100
Le Bon Dieu dans la rue	250

L'Évêque catholique romain de Saint-Jean-Longueuil	100
Oeuvres du Cardinal Léger	250
Organisation catholique canadienne pour le développement et la paix	250
Radio Ville-Marie	100
Royal institution for advancement of learning McGill University	1,000
<b>Fonds Golf Québec</b>	<b>980</b>
Corporation sports Québec	980
<b>Fonds hommage de la Fondation des victimes 6 décembre contre la violence</b>	<b>2,626</b>
La rue des femmes de Montréal	2,626
<b>Fonds ICI par les arts</b>	<b>330</b>
Ici par les Arts	330
<b>Fonds INIS</b>	<b>4,780</b>
Institut national de l'image et du son	4,780
<b>Fonds Isidore et Anna Blanchard</b>	<b>1,540</b>
Centre de missionnaire Oblat	1,540
<b>Fonds Jérôme Gendron</b>	<b>2,480</b>
Centraide	2,480
<b>Fonds Josée et Michel Jacques</b>	<b>40,700</b>
Boulot vers	12,500
La Fondation le Plateau	9,900
Maison des jeunes du Plateau Inc.	1,500
Oxy-Jeunes Inc.	9,300
Université de Montréal	7,500
<b>Fonds Judo Québec</b>	<b>290</b>
Corporation Sports Québec	290
<b>Fonds Kateri/Jeunesse Canada Monde</b>	<b>4,020</b>
Jeunesse Canada Monde	4,020
<b>Fonds La Compagnie Marie Chouinard</b>	<b>11,090</b>
Compagnie Marie Chouinard	11,090
<b>Fonds La Fondation lavalloise des lettres</b>	<b>6,480</b>
La Fondation lavalloise des lettres	6,480

<b>Fonds La Fondation Toujours Ensemble</b>	<b>9,020</b>	<b>Fonds Maison Théâtre</b>	<b>1,760</b>
Toujours Ensemble	9,020	Maison québécoise du théâtre pour l'enfance et la jeunesse	1,760
<b>Fonds La Scène Musicale</b>	<b>2,860</b>	<b>Fonds Margaret K. Deacon</b>	<b>500</b>
Scène musicale	2,860	Société des missionnaires d'Afrique (Pères blancs) Canada	500
<b>Fonds L'Arrière Scène</b>	<b>660</b>	<b>Fonds Métiers et Traditions</b>	<b>570</b>
Arrière Scène, centre dramatique pour l'enfance et la jeunesse de Montérégie	660	Métiers et Traditions	570
<b>Fonds Le Choeur des Disciples de Massenet</b>	<b>1,540</b>	<b>Fonds Michael Novak</b>	<b>3,500</b>
Disciples de Massenet (Les)	1,540	Centre communautaire de l'avenue Greene	1,000
<b>Fonds du Patrimoine religieux du Québec</b>	<b>670</b>	Institut universitaire de santé mentale Douglas	500
Conseil du Patrimoine religieux du Québec	670	La Fondation Marianopolis du Millénaire	500
<b>Fonds Le Mois de la Photo à Montréal</b>	<b>4,820</b>	Persephone Productions Inc.	500
Le Mois de la Photo à Montréal	4,820	Résidence des Soins Palliatifs de l'Ouest-de-L'Île	500
<b>Fonds Le Moulin à musique</b>	<b>610</b>	Société des soins palliatifs à domicile du Grand Montréal	500
Le Moulin à musique	610	<b>Fonds Micheline et Pierre L. Comtois</b>	<b>293</b>
<b>Fonds Le Théâtre de la Banquette arrière</b>	<b>2,100</b>	Subventions accordées à 4 organismes	293
Le Théâtre de la Banquette arrière	2,100	<b>Fonds Monique et Guy Bisailon</b>	<b>930</b>
<b>Fonds Le Théâtre de la manufacture</b>	<b>8,320</b>	Accueil Bonneau Inc.	300
Le Théâtre de la manufacture inc.	8,320	Fondation SPCA Montréal	100
<b>Fonds L'Ensemble instrumental Appassionata</b>	<b>6,860</b>	Mission Old Brewery	200
Ensemble instrumental Appassionata	6,860	Refuge des jeunes de Montréal	330
<b>Fonds L'Ensemble Les Boréades de Montréal</b>	<b>410</b>	<b>Fonds Musée d'Aylmer</b>	<b>1,290</b>
Les Boréades de Montréal	410	Musée d'Aylmer inc.	1,290
<b>Fonds Les Éditions du Remue-Ménage</b>	<b>1,670</b>	<b>Fonds Musée Ferroviaire Canadien</b>	<b>10,220</b>
Les Éditions du remue-ménage	1,670	La Fondation de l'association canadienne d'histoire ferroviaire	10,220
<b>Fonds Les Filles électriques</b>	<b>1,150</b>	<b>Fonds Musée Pierre Boucher</b>	<b>1,680</b>
Les Filles électriques	1,150	Musée Pierre-Boucher	1,680
<b>Fonds Les petits violons</b>	<b>19,740</b>	<b>Fonds Oboro</b>	<b>4,340</b>
Les Petits Violons	19,740	Oboro Goboro	4,340
<b>Fonds Maison de l'architecture du Québec</b>	<b>300</b>	<b>Fonds Oktoécho</b>	<b>800</b>
Maison de l'architecture du Québec	300	Oktoécho	800
<b>Fonds Maison Monbourquette</b>	<b>11,400</b>	<b>Fonds Olympiques spéciaux du Québec</b>	<b>1,250</b>
La Maison Jean-Monbourquette	11,400	Corporation Sports Québec	1,250
<b>Fonds Maison nationale des Patriotes</b>	<b>580</b>		
Maison nationale des Patriotes	580		

## 4- GRANTS DISTRIBUTED IN 2014

<b>Fonds Optica</b>	<b>1,240</b>
Optica, un centre d'art contemporain	1,240
<b>Fonds Orchestre métropolitain du grand Montréal</b>	<b>40,380</b>
Orchestre métropolitain du Grand Montréal	40,380
<b>Fonds Orchestre symphonique de Gatineau</b>	<b>930</b>
Absolu Théâtre	640
Orchestre symphonique de Gatineau	290
<b>Fonds Orchestre symphonique des jeunes de Montréal</b>	<b>2,430</b>
Orchestre symphonique des jeunes de Montréal	2,430
<b>Fonds Orchestre Symphonique de Drummondville</b>	<b>11,380</b>
Orchestre Symphonique de Drummondville	11,380
<b>Fonds Outils de Paix pour l'innovation en prévention de la violence</b>	<b>340</b>
Centre de Ressources sur la non-violence (C.R.N.V.) Inc.	340
<b>Fonds Oxfam-Québec</b>	<b>410</b>
Oxfam-Québec	410
<b>Fonds Paralytiques cérébraux</b>	<b>240</b>
Corporation Sports Québec	240
<b>Fonds Parasports Québec</b>	<b>680</b>
Corporation Sports Québec	680
<b>Fonds Pentaèdre, quintette à vent</b>	<b>560</b>
Pentaèdre, quintette à vent	560
<b>Fonds Persephone Productions</b>	<b>320</b>
Persephone Productions Inc.	320
<b>Fonds PharmaSanté-Samaan</b>	<b>3,610</b>
Comité Unicef Canada	3,610
<b>Fonds pour la prévention du cancer et des maladies du cœur FGM</b>	<b>1,090</b>
Les YMCA du Québec	1,090
<b>Fonds Praxis art actuel</b>	<b>1,400</b>
Praxis Art actuel	1,400

<b>Fonds Productions Traquen'Art inc.</b>	<b>2,430</b>
Productions Traquen'Art nc.	2,430
<b>Fonds Quatuor Bozzini</b>	<b>1,190</b>
Quatuor Bozzini	1,190
<b>Fonds Services des soins palliatifs de l'Ouest de l'Île</b>	<b>970</b>
Résidence des Soins Palliatifs de l'Ouest-de-L'Île	970
<b>Fonds Société d'histoire et de généalogie du Plateau Mont-Royal</b>	<b>1,220</b>
Société d'histoire et de généalogie du Plateau Mont-Royal	1,220
<b>Fonds Société d'histoire et du patrimoine de la région de La Sarre</b>	<b>4,770</b>
Société d'histoire et du patrimoine de la région de La Sarre	4,770
<b>Fonds Softball Québec</b>	<b>210</b>
Corporation Sports Québec	210
<b>Fonds Studio de musique ancienne de Mtl</b>	<b>940</b>
Studio de musique ancienne de Montréal	940
<b>Fonds Tangente</b>	<b>660</b>
Tangente	660
<b>Fonds Tennis Québec</b>	<b>1,230</b>
Corporation Sports Québec	1,230
<b>Fonds Théâtre aux écuries</b>	<b>7,780</b>
Théâtre aux écuries	7,780
<b>Fonds Théâtre Bluff</b>	<b>650</b>
Bluff Productions	650
<b>Fonds Théâtre de la Ville</b>	<b>9,570</b>
Théâtre de la Ville	9,570
<b>Fonds Théâtre de musique ancienne</b>	<b>8,040</b>
Théâtre de musique ancienne	8,040
<b>Fonds Théâtre du double signe</b>	<b>2,920</b>
Théâtre du double signe	2,920
<b>Fonds Théâtre du Nouveau Monde</b>	<b>6,350</b>
Théâtre du Nouveau Monde	6,350

<b>Fonds Théâtre il va sans dire</b>	<b>4,590</b>	Marianopolis College	5,000
La compagnie de théâtre il va sans dire	4,590	Moisson Montréal	10,000
<b>Fonds Théâtre Petit à Petit</b>	<b>2,060</b>	Montreal Fluency Centre	5,000
Théâtre Petit à Petit	2,060	Native Women' Shelter of Montreal	3,000
<b>Fonds Tiphane</b>	<b>21,400</b>	<b>May Kersten Social Justice Fund</b>	<b>15,000</b>
C.A.R.E. Centre d'activités récréatives et éducatives	5,350	ACEM Association communautaire de Montréal	6,000
Exeko	5,350	Comité de la justice sociale de Montréal	2,000
LGBTQ Youth Centre	5,350	EQUITAS-Centre international d'éducation aux droits humains	7,000
Proset Autism	5,350	<b>Morgan's Hope Memorial Fund</b>	<b>2,500</b>
<b>Fonds Vincent-Charette</b>	<b>960</b>	Jewish General Hospital Foundation	2,500
Fondation de la Commission scolaire des Portages-de-l'Outaouais	960	<b>Priory School Foundation Touch Tomorrow Fund</b>	<b>2,070</b>
<b>Fonds Vues d'Afrique</b>	<b>3,370</b>	The Priory School Foundation	2,070
Vues d'Afrique	3,370	<b>Queen Elizabeth Hospital Foundation Health Fund</b>	<b>112,100</b>
<b>Fonds Yvon Roy</b>	<b>5,175</b>	Fondation de l'Hôpital de Montréal pour enfants	15,694
Fondation des maladies du coeur du Québec	1,725	Fondation de l'Hôpital général de Montréal	15,694
Fondation du CHU Sainte-Justine	1,725	Fondation de l'hôpital St-Mary's	15,694
Société de recherche sur le cancer	1,725	Fondation de l'institut universitaire en santé mentale Douglas	11,210
<b>Gallop Family Fund</b>	<b>5,000</b>	Jewish General Hospital Foundation	11,210
Choeur des Enfants de Montréal	5,000	Queen Elizabeth Health Complex Foundation	5,605
<b>Katharine Pearson Memorial Fund</b>	<b>2,600</b>	Royal institution for advancement of learning McGill University	15,694
Le Phare, Enfants et familles	2,600	Royal Victoria Hospital Foundation	15,694
<b>La Fondation de la Maison Québécoise du Théâtre pour l'Enfance et la Jeunesse</b>	<b>1,730</b>	The Montreal Chest Institute Foundation	5,605
La Fondation de la Maison Québécoise du Théâtre pour l'Enfance et la Jeunesse inc.	1,730	<b>Refuge Juan Moreno Fund</b>	<b>10,990</b>
<b>Leonor and Alvin Segal Theatre Fund</b>	<b>34,920</b>	Centre Scalabrini pour réfugiés et immigrants	10,990
Segal Centre for Performing Arts	34,920	<b>Rotary Club of Montreal Fund</b>	<b>7,460</b>
<b>LES Foundation Fund</b>	<b>6,700</b>	Rotary Club of Montreal Welfare Fund inc.	7,460
St-Lawrence Valley Natural History Society	6,700	<b>Samcon Fund</b>	<b>430</b>
<b>Malouf Family Fund</b>	<b>43,500</b>	Le Programme de Portage relatif à la dépendance à la drogue Inc.	430
Centre Scalabrini pour réfugiés et immigrants	2,000	<b>St. John Ambulance Fund</b>	<b>410</b>
Fondation de l'Hôpital de Montréal pour enfants	2,000	L'Ordre de Saint-Jean Conseil du Québec	410
Fondation de l'Hôpital général de Montréal	5,000	<b>Vallum advancement fund</b>	<b>2,320</b>
Fondation du Musée des beaux-arts de Montréal	5,000	Vallum Society for Arts & Letters Education	2,320
Mab-Mackay Rehabilitation Centre	6,500		

## ANNEXES

### 4- GRANTS DISTRIBUTED IN 2014

<b>William Garnet Strong Inter-Faculty Arts and Science Bursaries Fund</b>	<b>4,190</b>
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Royal institution for advancement of learning McGill University	4,190
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<b>TOTAL</b>	<b>3,228,295</b>
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## 5- FOUNDATION OF GREATER MONTREAL INVESTMENT FUND

### SUMMARIZED FINANCIAL STATEMENTS

#### STATEMENT OF FINANCIAL POSITION

AS AT DECEMBER 31 (In Canadian dollars, except for number of units outstanding and amounts per units)

	2014	2013
	\$	\$
Assets	177,493	157,028
Number of units outstanding, end of year	147,614.053	135,140.424
<b>Net assets per unit</b>	<b>1,202.413</b>	<b>1,161.962</b>

#### STATEMENT OF NET EARNINGS AND COMPREHENSIVE INCOME

YEAR ENDED DECEMBER 31

	2014	2013
	\$	\$
Net investment income	4,165	3,364
Realized net gains on disposal of investments	3,977	5,276
Unrealized change in fair value of investments	5,255	10,937
<b>Increase in net assets attributable to holders of redeemable units</b>	<b>13,397</b>	<b>19,577</b>

*The complete version of these financial statements (including notes) are available on the FGM website.*

## 5- FOUNDATION OF GREATER MONTREAL INVESTMENT FUND

## SUMMARIZED FINANCIAL STATEMENTS

## STATEMENT OF CHANGES IN NET ASSETS ATTRIBUTABLE TO HOLDERS OF REDEEMABLE UNITS

YEAR ENDED DECEMBER 31

	2014	2013
	\$	\$
Net assets attributable to holders of redeemable units, beginning of year	157,028	135,956
Contributions	14,143	9,634
Withdrawals	(7,075)	(8,139)
Increase in net assets attributable to holders of redeemable units	13,397	19,577
<b>Net assets attributable to holders of redeemable units, end of year</b>	<b>177,493</b>	<b>157,028</b>

## STATEMENT OF CASH FLOWS

YEAR ENDED DECEMBER 31

	2014	2013
	\$	\$
Operating activities	(2,100)	(2,928)
Financing activities	7,068	1,495
Increase (decrease) in cash	4,968	(1,433)
Cash balance, beginning of year	6,848	8,281
<b>Cash balance, end of year</b>	<b>11,816</b>	<b>6,848</b>

## 6- FOUNDATION OF GREATER MONTREAL

## SUMMARIZED FINANCIAL STATEMENTS

## STATEMENT OF OPERATIONS AND CHANGES IN FUND BALANCE

YEAR ENDED DECEMBER 31

	2014	2013
	\$	\$
<b>REVENUE</b>		
Donations	6,648,596	3,875,649
Realized investment income	4,183,945	4,386,124
Management fees	465,946	394,163
Administration fees	461,865	382,711
Other	3,465	2,499
	<b>11,763,817</b>	<b>9,041,146</b>
<b>EXPENSES</b>		
Grants	4,112,964	2,872,751
Administration	1,571,427	1,310,167
Investment management and custodial fees	496,737	433,743
	<b>6,181,128</b>	<b>4,616,661</b>
Excess of revenue over expenses before change in unrealized fair value of investments	5,582,689	4,424,485
Change in unrealized fair value of investments	2,366,030	5,097,259
<b>Excess of revenue over expenses</b>	<b>7,948,719</b>	<b>9,521,744</b>
<b>Fund balance, beginning of year</b>	<b>74,496,339</b>	<b>64,974,595</b>
<b>Fund balance, end of year</b>	<b>82,445,058</b>	<b>74,496,339</b>

*The complete version of these financial statements (including notes) are available on the FGM website.*

## ANNEXES

### 6- FOUNDATION OF GREATER MONTREAL

#### SUMMARIZED FINANCIAL STATEMENTS

##### STATEMENT OF FINANCIAL POSITION

AS AT DECEMBER 31

	2014	2013
	\$	\$
<b>ASSETS</b>		
Current assets	1,167,766	804,339
Investments	81,612,784	73,974,722
Capital assets	144,346	3,148
	<b>82,924,896</b>	<b>74,782,209</b>
<b>LIABILITIES</b>		
Current liabilities	340,108	285,870
Deferred contributions related to capital assets	139,730	—
	<b>479,838</b>	<b>285,870</b>
<b>FUND BALANCE</b>		
Externally restricted	81,416,564	73,596,520
Internally restricted	417,449	417,449
Invested in capital assets	4,616	3,148
Unrestricted	606,429	479,222
	<b>82,445,058</b>	<b>74,496,339</b>
	<b>82,924,896</b>	<b>74,782,209</b>

##### STATEMENT OF CASH FLOWS

YEAR ENDED DECEMBER 31

	2014	2013
	\$	\$
Operating activities	5,508,108	4,381,608
Investing activities	(5,422,693)	(4,281,925)
Financing activities	139,730	—
Increase in cash	225,145	99,683
Cash, beginning of year	420,343	320,660
<b>Cash, end of year</b>	<b>645,488</b>	<b>420,343</b>